

[For Immediate Release]



**CIFI offers to purchase the outstanding 5.5% senior notes due 2022
at a price of US\$100.05**

(3 January 2022 – Hong Kong) **CIFI Holdings (Group) Co. Ltd.** ("CIFI" or the "Group", HKEx stock code: 884), a leading real estate developer and investor in first-, second- and robust third-tier cities in China, is pleased to announce that CIFI commences an offer to purchase the outstanding 5.5% Senior Notes due 2022 ("Notes") at a purchase price of US\$100.05.

As of 3 January 2022, an aggregate of US\$505,100,000 of the Notes remains outstanding. CIFI is offering to purchase for cash for any and all of the outstanding Notes. The holders whose Notes are accepted for purchase pursuant to the offer will also receive accrued and unpaid interest on the principal amount of the Notes.

The offer commenced on 3 January 2022 and will expire at 4:00 p.m. (London time) on 7 January 2022. The settlement date for the offer is currently expected to be 12 January 2022. The Notes repurchased by CIFI will be cancelled and those Notes will cease to be outstanding.

Mr. Lin Zhong, Chairman of CIFI, said "The offer is one of CIFI's efforts to proactively manage its balance sheet liabilities and optimize its debt structure, and further demonstrates CIFI's sufficient liquidity. CIFI strives to pursue the target of turning all 'three red lines' to green, laying a solid foundation for sustainable management and business development in the future."

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About CIFI (Group):

Headquartered in Shanghai, CIFI is one of China's top real estate developers. CIFI principally focuses on developing high-quality properties in first-, second- and select third-tier cities in China. CIFI develops various types of properties, including residential buildings, offices and commercial complexes.

To learn more about the Company, please visit CIFI's website at: <http://www.cifi.com.cn>

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