

[For Immediate Release]



**CIFI's Joint Venture with Henderson
secures offshore and onshore syndicated loan facilities for
Henderson CIFI Center Project
at Shanghai Hongqiao Central Business District**

(4 November 2014 – Hong Kong) **CIFI Holdings (Group) Co. Ltd.** (“CIFI”, or the “Group”, HKEX Code: 884), is pleased to announce that the Group’s 50:50 joint venture with Henderson China Properties Limited (“Henderson”) has signed an agreement with a consortium of both offshore and domestic banks to obtain onshore and offshore syndicated loan facilities for the Henderson CIFI Center Project located in Shanghai Hongqiao Central Business District.

The syndicated loan facilities (“Shanghai Henderson CIFI Center Syndicated Loan”) comprise (i) an offshore HKD term loan with a facility amount of HK\$1.44 billion, a final maturity of three years and an interest rate of HIBOR plus 4% per annum; and (ii) an onshore RMB project development loan with a facility amount of RMB1.5 billion, a final maturity of three years and an interest rate of 106% times PBOC base lending rate per annum.

Participating banks for the offshore syndicated loan include Hang Seng Bank, China CITIC Bank International, Shanghai Pudong Development Bank Hong Kong Branch and Chong Hing Bank. Participating banks for the onshore syndicated loan include Hang Seng Bank (China), China CITIC Bank, Shanghai Pudong Development Bank, Bank of Communications and Chong Hing Bank Shantou Branch.

Mr. Lin Zhong, Chairman and Executive Director of CIFI, said,

“Since last year, CIFI through joint ventures with long-term partners like Henderson has strived to achieve synergies and enhance branding by developing high quality real estate projects located in good locations in first- and second-tier cities in China. Shanghai Henderson CIFI Center, a high quality office and residential development located in Hongqiao Central Business District, is CIFI’s first joint venture with Henderson in Shanghai. In future, CIFI anticipates more co-operations with long-term partners like Henderson.

In line with our business development, CIFI strives to lower our interest costs. This Shanghai Henderson CIFI Center Syndicated Loan, together with the Hangzhou Greenland CIFI Glorious City Syndicated Loan signed in January 2014, have the lowest interest costs among CIFI’s entire financings. The banking community’s full support enables us to raise funds for our business development at competitive costs on the international capital market. In future, we will further

lower our finance costs, thereby enhancing profit margins of our development business and generating better returns to our shareholders.

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About CIFI Holdings (Group) Co. Ltd.

CIFI is headquartered in Shanghai and is amongst China's Top 30 Real Estate Developers. CIFI principally focus on developing high quality and end-users driven properties in first- and second-tier cities in China. CIFI's development projects cover various properties types including residential, office and commercial complexes. To learn more about the Company, please visit CIFI's website at: <http://www.cifi.com.cn>

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