

**CIFI Holdings (Group) Co. Ltd.****旭輝控股(集團)有限公司***(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 00884)

Hong Kong branch share registrar and transfer office:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

**RIGHTS ISSUE ON THE BASIS OF ONE  
(1) RIGHTS SHARE FOR EVERY TWENTY  
(20) EXISTING SHARES HELD ON THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS  
AT A SUBSCRIPTION PRICE OF HK\$4.00 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY NOT  
LATER THAN 4:00 P.M. ON MONDAY, 20 DECEMBER 2021**

Principal place of business in Hong Kong:  
22/F., One Hennessy, No.1 Hennessy Road, Wan Chai, Hong Kong

Registered office:  
P.O. Box 309, Ugland House, Grand Cayman KY1-1104, Cayman Islands

6 December 2021

**EXCESS APPLICATION FORM**

Name(s) and address of the Qualifying Shareholder(s) (other than PRC Southbound Trading Investors)

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Total number of excess Rights Share(s) applied for

Box A

Total subscription monies paid for the excess Rights Share(s) in HK\$

Box B

Application can only be made by the Qualifying Shareholder(s) named here.

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To: The Directors  
CIFI Holdings (Group) Co. Ltd.

Dear Sirs and Madams,

I/We, being the registered Qualifying Shareholder(s) named above (other than PRC Southbound Trading Investors), hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the Subscription Price of HK\$4.00 per Rights Share under the Rights Issue, in respect of which I/We enclose a separate remittance by cheque or cashier's order in favour of "CIFI HOLDINGS (GROUP) CO. LTD. — EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the above number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on certain principles which are set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and the articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2021

Contract Telephone Number: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

CCS1232

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**CIFI Holdings (Group) Co. Ltd.**  
**旭輝控股(集團)有限公司**

(於開曼群島註冊成立的有限公司)  
(股份代號：00884)

股份過戶  
登記處香港分處：  
香港中央證券登記  
有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心  
17樓  
1712-1716號舖

按於記錄日期  
每持有二十(20)股現有股份  
獲配發一(1)股供股股份的基準  
按非包銷基準進行供股  
認購價為每股供股股份4.00港元  
股款須不遲於二零二一年十二月二十日(星期一)下午四時正接納時繳足

香港主要營業地點：  
香港  
灣仔  
軒尼詩道一號  
One Hennessy  
22樓

註冊辦事處：  
P.O. Box 309,  
Ugland House,  
Grand Cayman KY1-1104  
Cayman Islands

二零二一年十二月六日

額外申請表

合資格股東(中國港股通投資者除外)姓名/名稱及地址

┌

所申請額外供股股份總數

甲欄

額外供股股份的應繳認購股款總額  
(港元)

乙欄

僅供此欄所列合資格股東申請。

致：旭輝控股(集團)有限公司  
列位董事

敬啟者：

本人/吾等為上述名列的已登記合資格股東(中國港股通投資者除外)，現不可撤回地按供股項下每股供股股份4.00港元的認購價申請甲欄指定數目的額外供股股份。茲附上另行繳付款項為乙欄指定金額的支票或銀行本票，註明抬頭人為「CIFI HOLDINGS (GROUP) CO. LTD. — EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出，作為就申請上述數目額外供股股份時須繳足的股款。

本人/吾等謹請閣下向本人/吾等配發所申請(或任何較少數目)的有關額外供股股份，並將本人/吾等就此申請可能獲配發的相關數目額外供股股份的股票及/或就任何多出申請股款而應退還予本人/吾等的支票以平郵方式寄往本人/吾等的上列地址，郵誤風險概由本人/吾等自行承擔。本人/吾等明白本申請由董事根據供股章程所載的若干原則按公平公正基準全權酌情配發。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請的額外供股股份。

本人/吾等承諾遵照供股章程所載條款及在貴公司組織章程大綱及組織章程細則的規限下，接納如上文所述可能配發予本人/吾等的相關數目額外供股股份。本人/吾等就任何獲配發的額外供股股份授權閣下將本人/吾等的姓名/名稱列入貴公司的股東名冊，作為該等額外供股股份的持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票付款銀行名稱：\_\_\_\_\_ 支票/銀行本票號碼：\_\_\_\_\_

日期：二零二一年\_\_\_\_\_月\_\_\_\_\_日 聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出的支票或銀行本票  
本公司不會就股款另發收據

## IMPORTANT

Reference is made to the prospectus issued by CIFI Holdings (Group) Co. Ltd. dated 6 December 2021 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

**THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON MONDAY, 20 DECEMBER 2021 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS” IN OUR ENCLOSED LETTER TO THE QUALIFYING SHAREHOLDERS).**

A copy of this EAF, together with a copy of the Prospectus, the PAL and the other documents specified in the paragraph headed “12. Documents Registered by the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of Prospectus Documents.

Dealings in the Shares, the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions set out under the section headed “Letter from the Board — Conditions of the Rights Issue” in the Prospectus. If any of the conditions of the Rights Issue is not fulfilled and/or waived (where applicable), at or before 4:00 p.m. on Tuesday, 21 December 2021 (or such later time and/or date as the Company may determine), the Rights Issue will not proceed.

**THE PROSPECTUS DOCUMENTS WILL NOT BE REGISTERED OR FILED UNDER THE APPLICABLE SECURITIES OR EQUIVALENT LEGISLATION OF ANY JURISDICTIONS OTHER THAN (I) HONG KONG AND (II) THE PRC (IN ACCORDANCE WITH THE CSRC NOTICE).**

No action has been taken to permit a public offering of the nil-paid Rights Shares or the fully-paid Rights Shares other than in Hong Kong, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in the relevant jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

Subject to the fulfilment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event that there is an under-subscription of the Rights Issue, the size of the Rights Issue will be reduced accordingly. There is no minimum amount which must be raised in order for the Rights Issue to proceed. Besides, any Shareholder who applies to take up all or part of his/her/its entitlement under the PAL or apply for excess Rights Shares under EAF may unwittingly incur an obligation to make a general offer under the Takeovers Code, unless a waiver from the Executive (as defined in the Takeovers Code) has been obtained. Accordingly, the Rights Issue will be made on the term that the Company will provide for Shareholders to apply on the basis that if the Rights Shares are not fully taken up, the applications of any Shareholder for his/her/its entitlement under the PAL or for excess Rights Shares under the EAF can be scaled down to a level which does not trigger an obligation on part of the relevant Shareholder to make a general offer under the Takeovers Code.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealing in their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## 重要提示

茲提述旭輝控股(集團)有限公司所刊發日期為二零二一年十二月六日有關供股的供股章程(「供股章程」)。除文義另有所指外，本額外申請表格所用詞彙與供股章程所界定者具有相同涵義。

閣下對本額外申請表格(「額外申請表格」)任何方面或應採取的行動如有任何疑問，應諮詢閣下的證券經紀商、持牌證券商或註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供下列擬申請其於供股項下獲發配額以外的額外供股股份的合資格股東使用。申請須不遲於二零二一年十二月二十日(星期一)下午四時正(或於惡劣天氣情況下，於隨附吾等致合資格股東函件「惡劣天氣及／或極端情況的影響」一節所述的較後日期及／或時間)遞交。

本額外申請表格連同供股章程、暫定配發函及供股章程附錄三「12.香港公司註冊處處長登記的文件」一段所述的其他文件，已根據《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條規定向香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及證監會對任何章程文件的內容概不負責。

股份、未繳股款及繳足股款供股股份的買賣可透過中央結算系統進行交收，閣下應諮詢閣下的證券經紀商或持牌證券商或註冊證券商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及有關安排對閣下的權利及權益可能構成的影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。供股須待供股章程內「董事會函件 — 供股的條件」一節所載條件獲達成及／或豁免(如適用)後，方可作實。倘供股的任何條件於二零二一年十二月二十一日(星期二)下午四時正或之前(或本公司可能釐定的較後時間及／或日期)未獲達成及／或豁免(如適用)，則供股將不會進行。

除(I)香港及(II)中國(根據中國證監會通知)外，供股章程文件將不會根據任何司法權區的適用證券或相關法例登記或存檔。

本公司概無採取任何行動以准許於香港以外地區公開發售未繳股款供股股份或繳足股款供股股份或於香港以外任何地區或司法權區派發供股章程或任何有關申請表格。因此，於香港以外任何地區或司法權區接獲任何供股章程文件的人士，概不應視之為申請額外供股股份的要約或邀請，除非有關要約或邀請可在有關司法權區毋須進行任何登記或遵守其他法律或監管規定的情況下合法進行，則作別論。

待供股的條件獲達成後，供股將按非包銷基準進行，而不論暫定配發供股股份的接納水平。倘供股認購不足，供股的規模將相應縮減。進行供股並無最低籌集金額。此外，任何股東申請承購其於暫定配發函項下的全部或部分配額或根據額外申請表格申請認購額外供股股份，可能會在不知情的情況下觸發《收購守則》下的全面收購要約責任，惟已獲得執行人員(定義見《收購守則》)的豁免則除外。因此，供股將按以下條款進行：本公司將就股東的申請作出規定，倘供股股份未獲悉數承購，任何股東申請承購其於暫定配發函項下的配額或根據額外申請表格申請認購額外供股股份，可縮減至不會觸發相關股東根據《收購守則》提出全面收購要約責任的水平。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣後且符合香港結算有關股份收納的規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份於聯交所開始買賣當日或由香港結算釐定的其他日期起於中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行的交易，須於其後第二個結算日在中央結算系統交收。所有中央結算系統活動均須遵守不時生效的中央結算系統一般規則及中央結算系統運作程序規則。

This EAF should be completed and lodged, together with payment of HK\$4.00 per Rights Share for the number of excess Rights Shares applied for by a cheque or cashier's order, with the Registrar, Computershare Hong Kong Investor Services Limited whose address is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong so as to be received by the Registrar by not later than 4:00 p.m. on Monday, 20 December 2021 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of Bad Weather and/or Extreme Conditions" in our enclosed letter to the Qualifying Shareholders). All remittances must be made in Hong Kong dollars, and cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "CIFI HOLDINGS (GROUP) CO. LTD. — EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares will constitute a warranty by the applicant(s) that the cheques or cashier's orders will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Any EAF in respect of which a cheque or cashier's order is dishonoured on first presentation is liable to be rejected.

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF by not later than Wednesday, 29 December 2021, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF by not later than Wednesday, 29 December 2021, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Wednesday, 29 December 2021 to those entitled thereto at their own risk. One share certificate will be issued for all the Rights Shares allotted to an applicant.

If you have questions in relation to the Rights Issue, please call the designated hotline on (852) 2862 8555 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than public holidays).

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION**

**NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

**For office use only**

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

本額外申請表格必須填妥，並連同就所申請額外供股股份數目按每股供股股份4.00港元計算的應繳股款的支票或銀行本票，不遲於二零二一年十二月二十日(星期一)下午四時正(或在惡劣天氣情況下，於隨附吾等致合資格股東函件「惡劣天氣及／或極端情況的影響」一節所述的較後日期及／或時間)交回登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)，以便登記處收取。所有股款必須以港幣支付，支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「CIFI HOLDINGS (GROUP) CO. LTD. — EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。

填妥及交回本額外申請表格，連同支付額外供股股份股款的支票或銀行本票，即表示申請人保證支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將會於收訖後過戶，而該等款項賺取的利息將全數撥歸本公司所有。任何支票或銀行本票於首次過戶時不獲兌現的額外申請表格可被拒絕受理。

如閣下獲配發任何額外供股股份，閣下將獲通知有關獲配發額外供股股份的數目。倘閣下不獲配發任何額外供股股份，則於申請時繳付的款項將以支票(不計利息)全數退還予閣下，退款支票預期不遲於二零二一年十二月二十九日(星期三)以平郵方式寄往本額外申請表格所示閣下的登記地址，郵誤風險概由閣下自行承擔。倘閣下獲配發額外供股股份數目少於所申請的數目，則多出的申請股款亦將以支票(不計利息)退還予閣下，退款支票將不遲於二零二一年十二月二十九日(星期三)以平郵方式寄往本額外申請表格所示閣下的登記地址，郵誤風險概由閣下自行承擔。任何該等支票將以名列本表格的申請人為抬頭人。供股股份的股票預期將於二零二一年十二月二十九日(星期三)或之前以平郵方式按本額外申請表格所示登記地址寄發予有權收取股票的人士，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發的全部供股股份發出一張股票。

閣下如對供股有任何疑問，請於星期一至星期五(公眾假期除外)上午九時正至下午六時正營業時間內致電指定熱線(852) 2862 8555。

每份申請必須隨附一張獨立開出之支票或銀行本票

所有繳款將不獲發收據

公司專用

申請編號	申請的額外供股股份數目	申請時繳交的金額	退還餘項
		港元	港元



## **EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS**

The latest time for acceptance of and payment for the Rights Shares and application and payment for excess Right Shares will not take effect if there is a tropical cyclone warning signal no. 8 or above, "extreme conditions" caused by super typhoon as announced by the government of Hong Kong or a "black" rainstorm warning: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 20 December 2021. Instead, the latest time of acceptance of and payment for the Rights Shares and application and payment for excess Right Shares will be extended to 5:00 p.m. at the Registrar, Computershare Hong Kong Investor Services Limited on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 20 December 2021. Instead, the latest time of acceptance of and payment for the Rights Shares and application and payment for excess Right Shares will be re-scheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. If the latest time for acceptance and payment for the Rights Shares and application and payment for excess Rights Shares does not take effect on Monday, 20 December 2021, the dates mentioned in the expected timetable in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any changes to the expected timetable as soon as practicable in this regard.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders (other than the PRC Southbound Trading Investors). No action has been taken to permit a public offering of the nil-paid Rights Shares or the fully-paid Rights Shares, other than in Hong Kong, or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong, except for the distribution to the PRC Southbound Trading Investors. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in the relevant jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. The Prospectus Documents will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than (i) Hong Kong and (ii) the PRC (in accordance with the CSRC notice).

## **QUALIFYING SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company at the close of business on the Record Date and must not be an Excluded Shareholder. Receipt of this EAF and/or any other Prospectus Documents or the crediting of nil-paid Rights Shares to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or any other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

## 惡劣天氣及／或極端情況的影響

於以下情況下，接納供股股份並繳付股款以及申請額外供股股份並繳付股款的最後時限將不會生效：倘8號或以上熱帶氣旋警告信號、由香港政府所公佈超強颱風引致的「極端情況」或「黑色」暴雨警告信號(i)於當地時間二零二一年十二月二十日(星期一)中午十二時正前任何時間在香港生效且於中午十二時正後不再生效，則接納供股股份並繳付股款以及申請額外供股股份並繳付股款的最後時限將延至同一營業日下午五時正(登記處香港中央證券登記有限公司)；或(ii)於當地時間二零二一年十二月二十日(星期一)中午十二時正至下午四時正期間任何時間在香港生效，則接納供股股份並繳付股款以及申請額外供股股份並繳付股款的最後時限將重新安排至下一個營業日(在該日上午九時正至下午四時正期間任何時間均無懸掛任何該等警告信號)下午四時正。倘接納供股股份並繳付股款以及申請額外供股股份並繳付股款的最後時限並非於二零二一年十二月二十日(星期一)生效，則供股章程中預期時間表所述日期或會受到影響。本公司將在實際可行的情況下儘快將預期時間表的任何變動以公告方式通知股東。

## 派發本額外申請表格及其他供股章程文件

本額外申請表格僅向合資格股東(中國港股通投資者除外)寄發。本公司概無採取任何行動，以准許於香港以外公開發售未繳股款供股股份或繳足股款供股股份或於香港以外任何司法權區派發供股章程文件，惟向中國港股通投資者派發除外。因此，於香港以外任何地區或司法權區接獲任何供股章程文件的人士，概不應視之為申請額外供股股份的要約或邀請，除非有關要約或邀請可在有關司法權區毋須進行任何登記或遵守其他法律或監管規定的情況下合法進行，則作別論。供股章程文件將不會根據(i)香港及(ii)中國(根據中國證監會通知)以外任何司法權區的適用證券法例或對等法例登記或存檔。

## 合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東必須於記錄日期營業時間結束時已經登記成為本公司的股東，且並非除外股東。收到本額外申請表格及／或任何其他供股章程文件或中央結算系統證券賬戶存入未繳股款供股股份並不(亦將不會)構成在提呈要約屬違法的該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他供股章程文件須視為僅供參考處理，亦不應複製或轉發。

## REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of Rights Shares being offered and sold outside the United States hereby represents and warrants to the Company, unless in their sole discretion, the Company waive such requirement expressly in writing that:

- He/she/it was a Shareholder on the Record Date, or he/she/it lawfully acquired or may lawfully acquire the rights, directly or indirectly, from such a person;
- He/she/it may lawfully be offered, take up, obtain, subscribe for and receive the rights and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- He/she/it is not resident or located in, or a citizen of, the U.S.;
- He/she/it is not accepting an offer to acquire or take up the rights or Rights Shares on a non-discretionary basis for a person or for the account of a person who is resident or located in, or a citizen of, the U.S. at the time the instruction to accept was given;
- He/she/it is acquiring the rights and/or the Rights Shares in an “offshore transaction” as defined in Regulation S under the U.S. Securities Act;
- He/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S under the U.S. Securities Act;
- He/she/it is not acquiring rights or Rights Shares or subscribing for or accepting Rights Shares with a view to the offer, sale, renouncement, transfer, delivery or distribution, directly or indirectly, of such rights or Rights Shares into the U.S.; and
- He/she/it understands that neither the rights nor the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territories, or possession of the U.S. and the rights and Rights Shares are being distributed and offered only outside the U.S. in reliance on Regulation S. Consequently he/she/it understands the rights or Rights Shares may not be offered, sold, renounced, pledged or otherwise transferred in or into the U.S., except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

## PERSONAL DATA COLLECTION — EAF

By completing, signing and submitting the forms accompanying this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at 22/F., One Hennessy, No. 1 Hennessy Road, Wan Chai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for the attention of Personal Data Privacy Officer.

\* For identification only

## 聲明及保證

如填妥、簽妥及交回本額外申請表格，在美國境外獲提呈及出售的供股股份的各認購人即據此向本公司作出以下聲明及保證，除非本公司按其全權酌情以書面方式明確決定豁免有關規定：

- 彼於記錄日期為股東，或彼已依法或可依法從有關人士直接或間接取得供股權；
- 彼可合法在其居住或目前所處司法權區獲提呈、接納、取得、認購及收取供股權及／或供股股份；
- 彼並非居於或處於美國，或為美國公民；
- 彼按非酌情基準並非為給予接納指示時居於或處於美國的人士，或為美國公民收購或接納供股權或供股股份要約；
- 彼正在一宗根據美國證券法規例S所界定的「離岸交易」中取得供股權及／或供股股份；
- 彼並非以根據美國證券法規例S所界定的任何「定向銷售」方式獲提呈供股股份；
- 彼取得供股權或供股股份或認購或接納供股股份的目的並非直接或間接向美國提呈、出售、棄權、轉讓、交付或派發供股權或供股股份；及
- 彼知悉供股權或供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地的任何證券監管當局註冊，而供股權及供股股份乃依據規例S僅在美國境外分發及提呈。因此，彼明白，供股權或供股股份或不可在或向美國提呈、出售、棄權、質押或以其他方式轉讓，惟依據美國證券法註冊規定的豁免或在毋須遵守美國證券法註冊規定的交易除外。

為免生疑問，中央結算及中央結算(代理人)有限公司不受上述聲明及保證所規限。

## 收集個人資料 — 額外申請表格

倘填妥、簽署及交回本額外申請表格，閣下同意向本公司、登記處及／或彼等各自的顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而接納供股股份暫定配額的人士的任何資料。《個人資料(私隱)條例》(香港法例第486章)給予證券持有人權利可確定本公司或登記處是否持有其個人資料、索取有關資料以及更正任何不準確的資料。根據《個人資料(私隱)條例》，本公司及登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類的資料的所有要求，應寄往本公司的主要營業地點，地址為香港灣仔軒尼詩道一號One Hennessy 22樓或根據適用法律不時通知的地點並以公司秘書為收件人，或(視情況而定)登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)並以個人資料私隱主任為收件人。