



2019
Corporate Monthly Newsletter
FEBRUARY

Contracted Sales of RMB6.35B in the February 2019

- ◆ From January to February 2019, the Group achieved contracted sales of approximately RMB15.36 billion, contracted GFA of approximately 908,000 sq.m. and contracted ASP of approximately RMB16,900/sq.m.
- ◆ In February 2019, the Group achieved contracted sales of approximately RMB6.35 billion, contracted GFA of approximately 398,500 sq.m. Contracted ASP in February 2019 was approximately RMB15,900/sq.m.

Land Acquisition

- ◆ In February 2019, the Group has successfully conducted the following acquisitions:

City	Project	Group's Current Equity Interest	Intended Primary Use	Site Area (sq.m.)	Total Planned GFA Excluding Carpark (sq.m.)	Group's Attributable Consideration (RMB)	Average Land Cost (RMB/sq.m.)
Tianjin	Binhai New Area, Tanggu Bay Project	100%	Residential	41,600	62,400	333,000,000	5,337
Nanchang	Honggutan New District, 2019003 Project	100%	Residential	96,100	211,500	605,590,000	2,864
Shanghai	Pudong New Area, Pujiang Overseas Chinese Town Project	30%	Office/ Commercial	38,100	95,900	371,130,000	12,900

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Major Financing Activities:

- ◆ In February 2019, CIFI issued 4-year US\$300 million senior notes at a coupon rate of 7.625% due February 2023. The issue was well received by the capital market and was more than 6 times over-subscribed.

Repaid Convertible Bonds Due 2019:

- ◆ In February 2019, CIFI repaid the outstanding convertible bonds. The principle amount was HK\$ 1,024,000,000.

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Disclaimer:

All information contained in this newsletter is meant for your own reference only, and is not intended to, nor should it, constitute any investment advice. Any information contained in this newsletter, including those relating to contracted sales or land bank of CIFI Holdings (Group) Co. Ltd. (the "Company"), may be subject to change as a result of changes in our development, sales and investment processes and may not be consistently reflected in our financial reports. The Company expressly disclaims any liability for any of your loss or damage howsoever arising from or in reliance upon the contents of this newsletter.

Investor Relations Contacts:

CIFI Holdings (Group) Co. Ltd.

Lawrence Leung / David Yang / Steven Peng

Tel : +852 2156 1316

Email: ir@cifi.com.cn

iPR Ogilvy & Mather

Gary Li / Koey Tam / Dorothy Wong

Tel : +852 2136 6185

Email: cifi@iprogilvy.com