



CIFI Holdings (Group) Co. Ltd.
旭輝控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 00884)

(股份代號: 00884)

NOTIFICATION LETTER 通知信函

24 March 2016

Dear Non-Registered Holder ^(Note 1),

CIFI Holdings (Group) Co. Ltd. (the "Company")

- Notice of Publication of (1) 2015 Annual Report and (2) Circular in relation to the Annual General Meeting to be held on 27 April 2016 (Collectively, the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.cifi.com.hk and Hong Kong Exchanges and Clearing Limited's website at www.hkexnews.hk (the "HKExnews' website"). You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then respectively selecting 2015 Annual Report under "Financial Reports", and Circular in relation to the 2016 Annual General Meeting to be held on 27 April 2016 under "Announcements & Circulars" and viewing them require Adobe® Reader® or browsing through the HKExnews' website.

If you wish to receive the printed version of the current and all future Corporate Communications ^(Note 2), please complete the request form (the "Request Form") on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), using the mailing label at the bottom of the Request Form and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of the Hong Kong Share Registrar is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.cifi.com.hk or the HKExnews' website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Company's Hong Kong Share Registrar's telephone enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Note 1: This letter is being sent to the non-registered holders of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Company's Corporate Communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate Communications (the "Corporate Communications") refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股份持有人 ^(附註 1) :

旭輝控股(集團)有限公司(「本公司」)

- (1)2015 年年報及(2)有關 2016 年 4 月 27 日舉行之股東週年大會通函(統稱「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件英文及中文版本已上載於本公司網站 www.cifi.com.hk 及香港交易及結算所有限公司的網站 www.hkexnews.hk (「披露易網站」)。閣下可在本公司網站主頁按「投資者關係」一項,再分別在「年報及中期報告」項下選擇 2015 年年報及在「公告及通函」項下選擇有關 2016 年 4 月 27 日舉行之 2016 年股東週年大會通函,並使用 Adobe® Reader® 開啟或在披露易網站瀏覽有關文件。

如閣下欲收取本次及所有日後公司通訊文件 ^(附註 2) 的印刷本,請閣下填妥在本函背面的申請表格(「申請表格」),把申請表格交回本公司經香港中央證券登記有限公司(「香港證券登記處」),並使用申請表格下方的郵寄標籤寄回,而毋須貼上郵票(如在香港投寄)。否則,請貼上適當的郵票。香港證券登記處的地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 www.cifi.com.hk 或披露易網站 www.hkexnews.hk 內下載。

如閣下對本函內容有任何疑問,請致電本公司香港證券登記處的電話查詢熱線(852) 2862 8688,辦公時間為星期一至五(公眾假期除外)上午 9 時正至下午 6 時正。

代表
旭輝控股(集團)有限公司
主席
林中
謹啟

2016 年 3 月 24 日

附註 1: 本函收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統),並且他們已經通過香港中央結算有限公司通知本公司,希望收到本公司通訊文件。如果閣下已出售或轉讓全部所持有的本公司股份,則無需要理會本函件及其背面的申請表格。

附註 2: 公司通訊文件(「公司通訊文件」)指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及財務摘要報告(如適用);(b)中期報告及中期摘要報告(如適用);(c)會議通告;(d)上市文件;(e)通函;及 (f)代表委任表格。

CIFH-24032016-1(0)

Request Form 申請表格

To: **CIFI Holdings (Group) Co. Ltd. (the “Company”)**
(Stock Code: 00884)
c/o Computershare Hong Kong Investor Services Limited
(the “Hong Kong Share Registrar”)
17M Floor, Hopewell Centre,
183 Queen’s Road East,
Wanchai, Hong Kong

致: **旭輝控股(集團)有限公司 (「本公司」)**
(股份代號: 00884)
經香港中央證券登記有限公司
(「香港證券登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the **CURRENT & ALL FUTURE** Corporate Communications* in the manner as indicated below:

本人/我們現欲以下列方式收取**本次及所有日後**公司通訊文件*:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to read the website version of all Corporate Communications published on the Company’s website (the “**Website Version**”) in place of receiving printed copies, and receive a printed notification of the publication of the Corporate Communications on the Company’s website by post; **OR**
瀏覽於本公司網站登載的所有公司通訊文件的網上版本(「**網上版本**」)以代替收取印刷本, 並以郵寄收取於本公司網站登載的公司通訊文件而發出的通知的印刷本; **或**
- to receive the **printed English version** of all Corporate Communications only; **OR**
僅收取所有公司通訊文件的**英文印刷本**; **或**
- to receive the **printed Chinese version** of all Corporate Communications only; **OR**
僅收取所有公司通訊文件的**中文印刷本**; **或**
- to receive both **printed English and Chinese versions** of all Corporate Communications.
同時收取所有公司通訊文件的**英文及中文印刷本**。

Name(s)[#]

姓名[#]

Signature(s)

簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]

地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

You are required to fill in the details if you download this Request Form from the Company’s website.

假如閣下從本公司網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- By electing to read the Website Version of the Corporate Communications published on the Company’s website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽於本公司網站登載的公司通訊文件的網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊文件印刷本的權利。
- This Request Form is to be completed by the non-registered holders of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications.
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統(中央結算系統), 並且他們已經通過香港中央結算有限公司通知本公司, 希望收到公司通訊文件。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed shall be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to the **CURRENT & ALL FUTURE** Corporate Communications to be sent to you until you notify the Company c/o the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, to the contrary or unless you have at anytime ceased to have any shareholding in the Company.
上述指示適用於本公司**本次及所有日後**發送予閣下之公司通訊文件, 直至閣下通知本公司經香港證券登記處香港中央證券登記有限公司另外之安排或閣下在任何時候停止持有本公司的任何股份。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑, 任何寫在本申請表格上的額外指示, 本公司將不予處理。

* The current corporate communications (the “Current Corporate Communications”) refers to the 2015 Annual Report and Circular in relation to the 2016 Annual General Meeting to be held on 27 April 2016 of the Company.

本申請表格所提及的本次公司通訊文件(「本次公司通訊文件」)指本公司 2015 年年報及 2016 年 4 月 27 日舉行之 2016 年股東週年大會通函。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄母須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

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