



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock code: 00884)
(股份代號: 00884)

NOTIFICATION LETTER 通知信函

24 March 2016

Dear Shareholder ^(Note 1),

CIFI Holdings (Group) Co. Ltd. (the "Company")

– Notice of Publication of (1) 2015 Annual Report, (2) Circular in relation to the Annual General Meeting to be held on 27 April 2016 and (3) Form of Proxy for 2016 Annual General Meeting (Collectively, the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.cifi.com.hk and Hong Kong Exchanges and Clearing Limited's website at www.hkexnews.hk (the "HKExnews' website"). You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then respectively selecting 2015 Annual Report under "Financial Reports", Circular in relation to the 2016 Annual General Meeting to be held on 27 April 2016 and Form of Proxy for 2016 Annual General Meeting under "Announcements & Circulars" and viewing them require Adobe® Reader® or browsing through the HKExnews' website.

You may at any time choose to receive free of charge Corporate Communications ^(Note 2) either in printed form (English language version only, Chinese language version only or both language versions), or to read from the Company's website or HKExnews' website (the "Website Version"), notwithstanding any wish to the contrary they have previously conveyed to the Company. If you wish to receive a printed version of the Current Corporate Communications, please complete the change request form (the "Change Request Form") on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), using the mailing label at the bottom of the Change Request Form and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of the Hong Kong Share Registrar is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Change Request Form may also be downloaded from the Company's website at www.cifi.com.hk or the HKExnews' website at www.hkexnews.hk.

If you would like to change your choice of language(s) and/or means of receipt all future Corporate Communications, please write or send an email at cifi.ecom@computershare.com.hk to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive Website Version of all future Corporate Communications but for any reason you have difficulty in receiving or gaining access to the Website Version of the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's Hong Kong Share Registrar's telephone enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Note 1: This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred all your shares in the Company, please disregard this letter and the Change Request Form on its reverse side.

Note 2: Corporate Communications (the "Corporate Communications") refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report, and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東 ^(附註 1)：

旭輝控股(集團)有限公司 (「本公司」)

– (1)2015 年年報、(2)有關 2016 年 4 月 27 日舉行之股東週年大會通函及(3)2016 年股東週年大會代表委任表格(統稱「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件英文及中文版本已上載於本公司網站 www.cifi.com.hk 及香港交易及結算所有限公司的網站 www.hkexnews.hk (「披露易網站」)。閣下可在本公司網站主頁按「投資者關係」一項，再分別在「年報及中期報告」項下選擇 2015 年年報及在「公告及通函」項下選擇有關 2016 年 4 月 27 日舉行之 2016 年股東週年大會通函及 2016 年股東週年大會代表委任表格，並使用 Adobe® Reader® 開啟或在披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件 ^(附註 2) 語言版本或收取方式的選擇，但仍可以隨時更改有關選擇，轉為印刷本(僅收取英文印刷本、僅收取中文印刷本或同時收取英文及中文版本)或以本公司網站或披露易網站瀏覽(「網上版本」)，費用全免。如閣下欲收取本次公司通訊文件的印刷本，請閣下填妥在本函背面的變更申請表格(「變更申請表格」)，把變更申請表格交回本公司經香港中央證券登記有限公司(「香港證券登記處」)，並使用申請表格下方的郵寄標籤寄回，而毋須貼上郵票(如在香港投寄)。否則，請貼上適當的郵票。香港證券登記處的地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。變更申請表格亦可於本公司網站 www.cifi.com.hk 或披露易網站 www.hkexnews.hk 內下載。

如閣下欲更改收取所有日後公司通訊文件的語言版本及/或收取方式的選擇，請以書面或以電郵方式發送至 cifi.ecom@computershare.com.hk 本公司經香港證券登記處。如閣下已選擇收取所有日後公司通訊文件的網上版本(或被視為已同意選擇)，但因任何理由以致在收取或閱覽本次公司通訊文件的網上版本時出現困難，本公司將在閣下提出要求後盡快向閣下寄上本次公司通訊文件的印刷本，費用全免。

如閣下對本函內容有任何疑問，請致電本公司香港證券登記處的電話查詢熱線(852) 2862 8688，辦公時間為星期一至五(公眾假期除外)上午 9 時正至下午 6 時正。

代表
旭輝控股(集團)有限公司
主席
林中
謹啟

2016 年 3 月 24 日

附註 1：本函收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果閣下已出售或轉讓全部所持有的本公司股份，則無需要理會本函件及其背面的變更申請表格。

附註 2：公司通訊文件(「公司通訊文件」)指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及 (f)代表委任表格。

CIFH-24032016-1(0)

Change Request Form 變更申請表格

To: CIFI Holdings (Group) Co. Ltd. (the "Company")
(Stock Code: 00884)
c/o Computershare Hong Kong Investor Services Limited
(the "Hong Kong Share Registrar")
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致: 旭輝控股(集團)有限公司(「本公司」)
(股份代號: 00884)
經香港中央證券登記有限公司
(「香港證券登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communications in the selected language version(s) or have chosen (or am/are deemed to have consented) to read the Current Corporate Communications published on the Company's website:

本人/我們已收取本次公司通訊文件的所選語言的印刷本或已選擇(或被視為已同意)瀏覽於本公司網站所登載的本次公司通訊文件:

Part A - I/We would like to receive a printed version of the Current Corporate Communications in the manner as indicated below:

甲部 本人/我們現欲以下列方式收取本次公司通訊文件的語言印刷本:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

I/We would like to receive a **printed copy in English only**.

本人/我們現欲僅收取一份英文印刷本。

I/We would like to receive a **printed copy in Chinese only**.

本人/我們現欲僅收取一份中文印刷本。

I/We would like to receive **both printed English and Chinese copies**.

本人/我們現欲僅收取英文和中文各一份印刷本。

Part B - I/We would like to change the choice of language(s) and/or means of receipt of all future Corporate Communications as indicated below:

乙部 本人/我們現欲更改以下列方式收取所有日後公司通訊文件的語言版本及/或收取方式:

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

to read the **Website Version** of all future Corporate Communications published on the Company's website in place of receiving printed copies, and receive a printed notification of the publication of Corporate Communications on the Company's website by post; **OR**

瀏覽於本公司網站登載的所有日後公司通訊文件的**網上版本**以代替收取印刷本, 並以郵寄收取於本公司網站登載的公司通訊文件而發出的通知的印刷本; 或

to receive the **printed English version** of all future Corporate Communications only; **OR**

僅收取所有日後公司通訊文件的**英文印刷本**; 或

to receive the **printed Chinese version** of all future Corporate Communications only; **OR**

僅收取所有日後公司通訊文件的**中文印刷本**; 或

to receive both **printed English and Chinese versions** of all future Corporate Communications.

同時收取所有日後公司通訊文件的**英文及中文印刷本**。

Name(s) of Registered Shareholder(s)[#]

登記股東姓名[#]

Signature(s)

簽名

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Address[#]

地址[#]

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

[#] You are required to fill in the details if you download this Change Request Form from the Company's website.

假如閣下從公司網站下載本變更申請表格, 請必須填上有關資料。

Notes 附註:

1. Please complete all your details clearly.

請閣下清楚填妥所有資料。

2. If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.

如屬聯名股東, 則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。

3. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed shall be void.

如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。

4. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.

為免存疑, 任何寫在本變更申請表格上的額外指示, 本公司將不予處理。

* The current corporate communications (the "Current Corporate Communications") refers to the 2015 Annual Report, Circular in relation to the 2016 Annual General Meeting to be held on 27 April 2016 and Form of Proxy for use at the meeting of the Company.

本變更申請表格所提及的本次公司通訊文件(「本次公司通訊文件」)指本公司 2015 年年報、2016 年 4 月 27 日舉行之 2016 年股東週年大會通函及委任代表表格。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此變更申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage is necessary if posted in Hong Kong.

CIFH-24032016-1(0)