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**CIFI Holdings (Group) Co. Ltd.**  
**旭輝控股(集團)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00884)**

**COMPLETION OF ISSUE OF THE SECOND TRANCHE OF  
THE 2022 MEDIUM-TERM NOTES IN THE PRC**

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 24 February 2022, 14 March 2022 and 18 September 2022 (the “**Announcements**”) in relation to (i) the acceptance of registration of medium-term notes proposed to be issued by 旭輝集團股份有限公司 (CIFI Group Co., Ltd.\*) (“**CIFI PRC**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), with an aggregate principal amount up to RMB5 billion in the PRC; (ii) the issue of the first tranche of the 2022 medium-term notes by CIFI PRC with an issue size of RMB1 billion on 11 March 2022; and (iii) the proposed issue of the second tranche of the 2022 medium-term notes by CIFI PRC. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcements.

The board of directors of the Company (the “**Board**”) is pleased to announce that CIFI PRC, as the issuer, issued the 2022 Second Tranche MTN with an issue size of RMB1.2 billion on 21 September 2022. The 2022 Second Tranche MTN have a coupon rate of 3.22% for a term of three years commencing from 22 September 2022. The 2022 Second Tranche MTN are fully guaranteed by 中債信用增進投資股份有限公司 (China Bond Insurance Co., Ltd.\*) with unconditional and irrevocable joint and several liability.

Details of the 2022 Second Tranche MTN have been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)), Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and Beijing Financial Assets Exchange ([www.cfae.cn](http://www.cfae.cn)).

By order of the Board  
**CIFI Holdings (Group) Co. Ltd.**  
**LIN Zhong**  
*Chairman*

Hong Kong, 22 September 2022

*As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. JIANG Daqiang as non-executive Director; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.*

\* For identification purpose only