

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not an offer to purchase, a solicitation of an offer to purchase or a solicitation of an offer to sell any securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement does not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

COMPLETION OF REDEMPTION OF 7.625% SENIOR NOTES DUE 2023
(ISIN: XS1952116983, Common Code: 195211698, Stock Code: 5765)

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (旭輝控股(集團)有限公司) (the “**Company**”) dated 10 May 2021 (the “**Announcement**”) in relation to the redemption of 7.625% Senior Notes due 2023 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement. The Notes are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company redeemed the Notes in full at their outstanding principal amount of US\$242,061,000 on the Redemption Date at the redemption price equal to 103.8125% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date. The total redemption amount paid by the Company on the Redemption Date is US\$256,518,093.23. As of the date of this announcement, there are no outstanding Notes.

The Company considers that there will be no material impact on its financial position as a result of the redemption. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 18 June 2021.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 10 June 2021

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.