

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not an offer to purchase, a solicitation of an offer to purchase or a solicitation of an offer to sell any securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement does not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

VOLUNTARY ANNOUNCEMENT
REDEMPTION AT MATURITY OF
6.875% SENIOR NOTES DUE 2021
(ISIN: XS1801151371, Common Code: 180115137, Stock Code: 4473)

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (旭輝控股(集團)有限公司) (the “**Company**”) dated 12 April 2018 and 13 April 2018 (the “**Announcements**”) in relation to the 6.875% senior notes due 2021 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Notes matured on 23 April 2021 (the “**Maturity Date**”). The Company has redeemed the Notes in full at their outstanding principal amount of US\$292,697,000 together with interest accrued to the Maturity Date, with a total redemption amount of the Notes of US\$302,758,459 paid by the Company at maturity. The Company considers that there will be no material impact on its financial position as a result of the redemption of the Notes at maturity. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 23 April 2021

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.