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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00884)

**ISSUANCE OF
ADDITIONAL US\$300,000,000 5.5% SENIOR NOTES DUE 2022
(THE “ADDITIONAL NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE CLASS
WITH THE US\$285,000,000 5.5%
SENIOR NOTES DUE 2022 ISSUED ON 23 JANUARY 2017)
(Stock Code: 5340)**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities

and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 26 September 2018. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 8 October 2018.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 5 October 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.