旭辉集团
CIFI GROUP

CIFI Holdings (Group) Co. Ltd.

旭 輝 控 股（集 團）有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00884)

COMPLETION OF THE FIRST TRANCHE ISSUE OF 2018 PUBLIC DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcement of CIFI Holdings (Group) Co. Ltd. (the "**Company**") dated 4 July 2018 (the "**Announcement**") in relation to the Bond Offering(s) of up to RMB3.495 billion by CIFI PRC. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The board of directors (the "**Board**") of the Company is pleased to announce that the first tranche issue of the Bond Offerings with the issue size of RMB2.5 billion (the "**First Tranche Issue**") completed on 9 August 2018. The coupon rate of the First Tranche Issue is 5.46% and issue price is at 100% of the principal value of the bonds. The maturity of the First Tranche Issue shall be 3 years, with the issuer's right to adjust the coupon rate and investors' option to require the issuer to repurchase the bonds, at the end of the second year after the issue.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 10 August 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive directors; Mr. ZHOU Yimin as non-executive director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive directors.