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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00884)

**APPROVAL ON THE PUBLIC OFFERING OF
DOMESTIC CORPORATE BONDS IN THE PRC**

The board of directors (the “**Board**”) of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) is pleased to announce that on 3 July 2018, 旭輝集團股份有限公司 (CIFI Group Co., Ltd.*) (“**CIFI PRC**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), has received the “Approval Letter for the Public Offering of Domestic Corporate Bonds by CIFI Group Co., Ltd. to Qualified Investors” (Zheng Jian Xu Ke 2018 No. 1047) dated 26 June 2018 (the “**Approval**”) from the China Securities Regulatory Commission whereby CIFI PRC is permitted to undertake public offering(s) of domestic corporate bonds to qualified investors with an aggregate principal amount of not more than RMB3.495 billion (RMB3.495 billion inclusive) (the “**Bond Offering(s)**”). The Approval is valid for twenty-four months commencing from the date of issue (26 June 2018). Further arrangement with respect to the Bond Offering(s) will be announced by the Company as and when appropriate.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 4 July 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive directors; Mr. ZHOU Yimin as non-executive director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive directors.

* For identification purpose only