

**Next Day Disclosure Return**  
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: CIFI Holdings (Group) Co. Ltd.Stock code: 884Date submitted: 28 March 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

**Description of securities: Ordinary Shares**

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 28 February 2018	7,605,500,311				
(Note 3)					
Exercise of share options by eligible participants on 1 March 2018	22,000	0.0060%	HK\$1.684	HK\$6.16	72.66% discount
	350,000		HK\$1.77		71.27% discount
	84,000		HK\$1.478		76.01% discount
Exercise of share options by eligible participants on 2 March 2018	1,737,668	0.0419%	HK\$1.684	HK\$6.39	73.65% discount
	932,502		HK\$1.55		75.74% discount
	500,000		HK\$1.77		72.30% discount
	16,000		HK\$1.478		76.87% discount

Exercise of share options by eligible participants on 5 March 2018	58,000	0.0008%	HK\$1.478	HK\$6.41	76.94% discount
Exercise of share options by eligible participants on 7 March 2018	250,000	0.0108%	HK\$1.684	HK\$6.64	74.64% discount
	440,000		HK\$1.55		76.66% discount
	130,500		HK\$1.478		77.74% discount
Exercise of share options by eligible participants on 8 March 2018	702,000	0.0251%	HK\$1.684	HK\$6.49	74.05% discount
	980,000		HK\$1.55		76.12% discount
	230,100		HK\$1.478		77.23% discount
Exercise of share options by eligible participants on 9 March 2018	11,077	0.0006%	HK\$1.684	HK\$6.72	74.94% discount
	36,100		HK\$1.478		78.01% discount
Exercise of share options by eligible participants on 12 March 2018	250,000	0.0102%	HK\$1.684	HK\$6.65	74.68% discount
	241,000		HK\$1.55		76.69% discount
	282,000		HK\$1.478		77.77% discount
Exercise of share options by eligible participants on 13 March 2018	208,000	0.0095%	HK\$1.684	HK\$6.72	74.94% discount
	200,000		HK\$1.55		76.93% discount
	226,000		HK\$1.77		73.66% discount
	90,000		HK\$1.478		78.01% discount
Exercise of share options by eligible participants on 14 March 2018	528,000	0.0228%	HK\$1.684	HK\$6.73	74.98% discount
	10,000		HK\$1.55		76.97% discount
	1,000,000		HK\$1.77		73.70% discount
	196,200		HK\$1.478		78.04% discount

For Main Board listed issuers

Exercise of share options by eligible participants on 15 March 2018	2,327,078	0.0478%	HK\$1.684	HK\$6.80	75.24% discount
	700,000		HK\$1.55		77.21% discount
	613,100		HK\$1.478		78.26% discount
Exercise of share options by eligible participants on 16 March 2018	1,376,000	0.0673%	HK\$1.684	HK\$7.20	76.61% discount
	2,829,000		HK\$1.55		78.47% discount
	300,000		HK\$1.77		75.42% discount
	622,000		HK\$1.478		79.47% discount
Exercise of share options by eligible participants on 19 March 2018	178,000	0.0129%	HK\$1.684	HK\$7.51	77.58% discount
	780,000		HK\$1.55		79.37% discount
	22,000		HK\$1.478		80.32% discount
Exercise of share options by eligible participants on 20 March 2018	700,000	0.0121%	HK\$1.684	HK\$7.53	77.64% discount
	220,027		HK\$1.55		79.42% discount
	2,000		HK\$1.478		80.37% discount
Exercise of share options by eligible participants on 21 March 2018	466,000	0.0172%	HK\$1.684	HK\$7.50	77.55% discount
	410,000		HK\$1.55		79.33% discount
	432,000		HK\$1.478		80.29% discount
Exercise of share options by eligible participants on 22 March 2018	200,000	0.0026%	HK\$1.55	HK\$7.32	78.83% discount
Exercise of share options by eligible participants on 23 March 2018	1,613,355	0.0432%	HK\$1.684	HK\$7.07	76.18% discount
	1,320,000		HK\$1.55		78.08% discount
	364,000		HK\$1.478		79.09% discount

For Main Board listed issuers

Exercise of share options by eligible participants on 26 March 2018	200,000	0.0030%	HK\$1.684	HK\$6.82	75.31% discount
	30,000		HK\$1.55		77.27% discount
	2,000		HK\$1.478		78.33% discount
Exercise of share options by eligible participants on 27 March 2018	30,000	0.0041%	HK\$1.684	HK\$6.67	74.75% discount
	210,000		HK\$1.55		76.76% discount
	70,000		HK\$1.478		77.84% discount
Exercise of share options by eligible participants on 28 March 2018	566,000	0.0217%	HK\$1.684	HK\$6.79	75.20% discount
	870,000		HK\$1.55		77.17% discount
	220,000		HK\$1.478		78.23% discount
Exercise of share options by director on 28 March 2018	600,000	0.0079%	HK\$1.684	HK\$6.79	75.20% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) 28 March 2018	7,633,484,018				

*Notes to Section I:*

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
  - *"issues of shares" should be construed as "repurchases of shares"; and*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*
7. *In the context of a redemption of shares:*
  - *"issues of shares" should be construed as "redemptions of shares";*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
  - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) \_\_\_\_\_

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution \_\_\_\_\_%

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated \_\_\_\_\_ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: LO Tai On  
(Name)

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)