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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

ISSUE OF NON-PUBLIC DOMESTIC CORPORATE BONDS

The board of directors (the “**Board**”) of CIFI Holdings (Group) Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that the Shanghai Stock Exchange has, by the Approval Document [2017] 1301 approved the proposed issuance of non-public corporate bonds of up to RMB3,500,000,000 by 旭輝集團股份有限公司 (CIFI Group Co., Ltd.*) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), to qualified investors.

The Issuer completed on 22 March 2018 the onshore issue of the non-public corporate bonds in the PRC (the “**Non-public Domestic Bonds**”). Pursuant to the results of a book building exercise, the Non-public Domestic Bonds in the principal amount of RMB3,500,000,000 comprise:

- (i) a principal amount of RMB800,000,000 at coupon rate of 6.50% per annum, and tenure of 4 years (with the Issuer’s right to adjust the coupon rate and investors’ option to require the Issuer to repurchase the bonds, at the end of second year after the issue); and
- (ii) a principal amount of RMB2,700,000,000 at coupon rate of 6.80% per annum, and tenure of 5 years (with the Issuer’s right to adjust the coupon rate and investors’ option to require the Issuer to repurchase the bonds, at the end of third year after the issue).

The proceeds from the issue of the Non-public Domestic Bonds will be used for repayment of loans of the Issuer and its subsidiaries.

By order of the Board
CIFI Holdings (Group) Co. Ltd.
Lin Zhong
Chairman

Hong Kong, 22 March 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive directors; Mr. ZHOU Yimin as non-executive director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive directors.

* For identification purposes only