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## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1226)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**BLACK MARBLE**

**貝格隆集團**

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 26 September 2016, where a total of 376,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

Capitalised terms used shall have the same meanings as those defined in the announcement of China Investment and Finance Group Limited (the “Company”) dated 9 September 2016 in relation to the Placing unless the context requires otherwise.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 26 September 2016, where a total of 376,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.220 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, the Placees and whose respective ultimate beneficial owner(s) (as the case may be) are Independent Third Parties and the Placees are professional investors (as defined in the SFO as extended by the Professional Investor Rules). None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	% Approx. %	Number of Shares	% Approx. %
Director				
LIAO Jintian	5,000,000	0.27	5,000,000	0.22
Public Shareholders				
– Placees	–	–	376,000,000	16.65
– Other public Shareholders	1,876,666,000	99.73	1,876,666,000	83.13
Total	<u>1,881,666,000</u>	<u>100.00</u>	<u>2,257,666,000</u>	<u>100.00</u>

By order of the Board of  
**China Investment and Finance Group Limited**  
**LIAO Jintian**  
*Chairman*

Hong Kong, 26 September 2016

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. LIAO Jintian, Ms. LEE Kar Ying and Mr. WU Qi as non-executive Directors, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*