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## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1226)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the year ended 31 March 2016 and information currently available to the Board, the Group is expected to record a significant increase in consolidated net profit for the year ended 31 March 2016 as compared to the audited consolidated net profit for the same period in 2015.

This announcement is made by China Investment and Finance Group Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31 March 2016 (the “Year”) and information currently available to the Board, the Group is expected to record a significant increase in consolidated net profit for the Year as compared to the audited consolidated net profit for the same period in 2015 as set out in the 2014/15 annual report of the Company. Such expected increase in the consolidated net profit for the Year is mainly attributable to the aggregate effect of the increase in net profit on investment in listed securities from approximately HK\$9.3 million for the year ended 31 March 2015 to approximately HK\$27.1 million for the Year, and the decrease in administrative expenses from approximately HK\$24.8 million for the year ended 31 March 2015 to approximately HK\$11.7 million for the Year..

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Year and information currently available and such information has not been audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year which is expected to be issued in June 2016 or before.

By Order of the Board  
**China Investment and Finance Group Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 14 April 2016

*As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Liao Jintian, Ms. Lee Kar Ying and Mr. Wu Qi as non-executive Directors; and Mr. Tsang Hin Man Terence, Mr. Luk Simon, Ms. Liu Xiaoyin and Mr. Hon Leung as independent non-executive Directors.*