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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

NET ASSET VALUE

Reference is made to the announcement of China Investment and Finance Group Limited (the “Company”) dated 11 December 2015 that the Share Consolidation of every five (5) then issued shares of par value of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.05 each (the “Share”) had become effective on 14 December 2015. As a result, the number of shares in issue has been updated from 1,045,370,000 then issued shares of HK\$0.01 each as at 30 November 2015 to 209,074,000 Shares of HK\$0.05 each as at 31 December 2015.

As at 31 December 2015, the unaudited consolidated net asset value per share of the Company was approximately HK\$2.62.

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Liao Jintian, Ms. Lee Kar Ying and Mr. Wu Qi as non-executive Directors; and Mr. Tsang Hin Man Terence, Mr. Luk Simon, Ms. Liu Xiaoyin and Mr. Hon Leung as independent non-executive Directors.

Hong Kong, 7 January 2016