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**CHINA INVESTMENT AND FINANCE GROUP LIMITED**

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 4 MARCH 2015**

The Board is pleased to announce that the resolution proposed at the EGM held on 4 March 2015 was duly passed.

Reference is made to the circular (the “EGM Circular”) and the notice of extraordinary general meeting (“EGM”) of China Investment and Finance Group Limited (the “Company”) dated 9 February 2015 (the “Notice”). Unless otherwise defined, terms used herein shall have the same meaning as in the EGM Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that the resolution proposed at the EGM held on 4 March 2015 was duly passed.

As at the date of EGM, the total number of Shares in issue was 915,370,000 Shares being the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There were no Shares entitling the holders to attend and vote only against the proposed resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the EGM. No parties have stated their intention in the EGM Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

The Company’s share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results in respect of the resolution was as follows:–

<b>SPECIAL RESOLUTION</b>	<b>FOR</b>	<b>AGAINST</b>
	<b>Number of Shares (%)</b>	<b>Number of Shares (%)</b>
To approve the Capital Reduction and the Share Subdivision and authorise the Directors to do all acts and things as may be necessary, desirable or expedient to implement or to give effect to the foregoing as set out in the notice of the Meeting dated 9 February 2015.	331,104,002 (100%)	0 (0%)

As more than 75% of the votes were casted in favour of the above proposed special resolution, the special resolution was duly passed, by way of poll, by the Shareholders of the Company.

By order of the Board  
**China Investment and Finance Group Limited**  
*Executive Director*  
**Chan Cheong Yee**

Hong Kong, 4 March 2015

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive Director, Mr. LIAO Jintian and ZHOU Han Jie as the non-executive Directors, and Mr. HA Tak Kong, Mr. TSANG Hin Man Terence and Mr. LUK Simon as the independent non-executive Directors.*