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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

CHANGE IN SHAREHOLDING OF A SUBSTANTIAL SHAREHOLDER

This announcement is made by China Investment and Finance Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to advise the shareholders of the Company (the “Shareholders”) that on 3 March 2015 it has been informed by Tycor Development Limited (“Tycor”), a substantial shareholder of the Company, that it has through an independent securities house disposed of total 79,184,000 shares of the Company on the market at the average price of HK\$0.3435 per share from 27 February 2015 to 3 March 2015.

After the disposal, Tycor will continue to hold 91,392,000 shares of the Company, representing 9.98% of the issued share capital of the Company. Mr. Liao Jintian and Mr. Zhou Han Jie, the non-executive directors of the Company, beneficially owns approximately 41.53% and 25.57% respectively of the issued shares of Tycor. Also, Mr. Liao Jintian holds 25,000,000 shares of the Company, representing approximately 2.73% of the total issued shares of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in Shares.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 3 March 2015

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive director, Mr. LIAO Jintian and ZHOU Han Jie as the non-executive directors, and Mr. HA Tak Kong, Mr. TSANG Hin Man Terence and Mr. LUK Simon as the independent non-executive directors.