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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 8 AUGUST 2014

The Board is pleased to announce that, save for the withdrawal of resolution no. 2(b) proposed at the AGM, all the resolutions proposed at the AGM held on 8 August 2014 were duly passed.

Reference is made to the circular (the “**AGM Circular**”) and the notice of annual general meeting (“**AGM**”) of China Investment and Finance Group Limited (the “**Company**”) dated 9 July 2014 (the “**Notice**”). Unless otherwise defined, terms used herein shall have the same meaning as in the AGM Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that, save for the withdrawal of resolution no. 2(b) proposed at the AGM, all the resolutions proposed at the AGM held on 8 August 2014 were duly passed.

As at the date of AGM, the total number of Shares in issue was 872,370,000 Shares being the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and vote only against the proposed resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM. No parties have stated their intention in the AGM Circular to vote against or to abstain from voting on any of proposed resolutions at the AGM.

The Company’s share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the AGM. The poll results in respect of each of the resolutions were as follows:–

ORDINARY RESOLUTIONS		FOR	AGAINST
		Number of Shares (%)	Number of Shares (%)
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2014.	378,047,252 (100%)	0 (0%)
2.	(a) To re-elect Mr. LIAO Jintian as a non-executive Director;	378,047,252 (100%)	0 (0%)
	(b) To re-elect Mr. ZHOU Weiquan as a non-executive Director (Note);	N/A	N/A

	(c) To re-elect TSANG Hin Man Terence as an independent non-executive Director;	378,047,252 (100%)	0 (0%)
	(d) To re-elect Mr. LUK Simon as an independent non-executive Director; and	378,047,252 (100%)	0 (0%)
	(e) To authorise the board of directors and/or the remuneration committee of the Company to fix the respective directors' remuneration.	378,047,252 (100%)	0 (0%)
3.	To re-appoint Elite Partners CPA Limited as auditors and authorise board of Directors to fix their remuneration	378,047,252 (100%)	0 (0%)
4.	To approve a general mandate to the directors to repurchase the Company's own shares not exceeding 10% of the total nominal amount of the existing issued share capital	378,047,252 (100%)	0 (0%)
5.	To approve a general mandate to the directors to issue and allot additional shares of the Company not exceeding 20% of the total nominal amount of the existing issued share capital	378,047,252 (100%)	0 (0%)
6.	To extend the general mandate granted to the directors to issue and allot the shares repurchased by the Company pursuant to ordinary resolution no. 4	378,047,252 (100%)	0 (0%)

Note: Mr. ZHOU Weiquan resigned as a non-executive Director of the Company with effect from 30 July 2014 and the proposed resolution to re-elect Mr. ZHOU Weiquan as a non-executive Director of the Company was withdrawn at the AGM accordingly.

As more than 50% of the votes were casted in favour of each of the above proposed ordinary resolutions, save for the withdrawal of resolution no. 2(b) proposed at the AGM, all of the ordinary resolutions were duly passed, by way of poll, by the Shareholders of the Company.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 8 August 2014

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive Director, Mr. LIAO Jintian and Mr. ZHOU Han Jie as the non-executive Directors, and Mr. HA Tak Kong, Mr. TSANG Hin Man Terence and Mr. LUK Simon as the independent non-executive Directors.