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## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

(Stock code: 1226)

### **INSIDE INFORMATION DISMISSAL INTERLOCUTORY INJUNCTION AGAINST THE COMPANY**

This announcement is made by China Investment and Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 9 June 2014 and 17 June 2014 in relation to the proposed open offer and the interlocutory injunction. Unless otherwise stated, capitalised terms used herein shall have the same meanings ascribed in the Announcements.

Counsel, Mr. Robert Whitehead S.C. and Mr. Foster Yim were instructed to represent (i) the Company as 1st defendant; and (ii) six directors of the Company, namely, Mr. Chan Cheong Yee, Mr. Liao Jintian, Mr. Zhou Han Jie, Mr. Ha Tak-Kong, Mr. Leung Kwong Kin and Mr. Tsang Hin Man Terrence as 2nd to 7th defendants to attend the urgent Hearing on 19 June 2014. The Applicant’s case is dismissed by the High Court of Hong Kong and costs of the proceedings were awarded to all defendants.

The Board wishes to emphasize that (i) under the Listing Rules, the Open Offer is not subject to Shareholders’ approval; and (ii) under the Open Offer, each Qualifying Shareholder, including the Applicant, is entitled to subscribe for the Offer Shares at the same price in proportion to his/her/its existing shareholding in the Company.

**Shareholders should note that the Shares have been dealt in on an ex-entitlement basis from 19 June 2014, and that dealings in Shares will take place whilst the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled which is expected to be on 21 July 2014 will accordingly bear the risk that the Open**

**Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealing in the Shares during such period who is in any doubt his/her/its position is advised to consult his/her/its professional adviser. Shareholders and potential investors should therefore exercise extreme caution when dealing in the Shares.**

By order of the Board  
**China Investment and Finance Group Limited**  
*Executive Director*  
**Chan Cheong Yee**

Hong Kong, 19 June 2014

*As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Weiquan (duties, rights and position suspended from 4 June 2014) and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak-kong, Mr. LEUNG Kwong Kin and Mr. TSANG Hin Man Terrence as independent non-executive directors.*