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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

NET ASSET VALUE

As at 31 May 2014, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.90.

As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Wei-quan (duties, rights and positions suspended from 4 June 2014) and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak-kong, Mr. LEUNG Kwong Kin and Mr. TSANG Hin Man Terence as independent non-executive directors.

Hong Kong, 13 June 2014