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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

PROFIT WARNING

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules. The Board wishes to inform the Shareholders and potential investors that the Group is expected to incur a substantial increase in the loss for the year ended 31 March 2014 as compared to the loss for the year ended 31 March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Investment and Finance Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “SFO”) and Rule 13.09(2)(a) of the Listing Rules.

Based on the information currently available, the board of directors (the “Board”) of the Company wishes to inform the shareholders (the “Shareholders”) of the Company and potential investors that the Group is expected to incur a substantial increase in the loss for the year ended 31 March 2014 as compared to the loss for the year ended 31 March 2013. Such loss is mainly attributable to the substantial impairment loss on convertible bonds of Double Sky Holdings Limited for reason of the litigation proceedings as disclosed in the litigation announcement of the Company dated 28 April 2014.

The Company is still in the process of finalizing the annual results of the Group for the year ended 31 March 2014. The information contained in this announcement is only a preliminary assessment by the Board with reference to the information currently available and is not based on any financial figures or information which have been audited or reviewed by the Company’s auditors or audit committee. Further details of the Group’s financial results and performance will be disclosed in the Company’s annual results announcement to be published in late June 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 28 May 2014

As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Weiquan and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak-kong, Mr. LEUNG Kwong Kin and Mr. TSANG Hin Man Terence as independent non-executive directors.