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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

NET ASSET VALUE

As at 31 March 2014, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.92.

As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Weiquan and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak-kong, Mr. LEUNG Kwong Kin, Mr. LO Chi Ming and Mr. TSANG Hin Man Terence as independent non-executive directors.

Hong Kong, 15 April 2014