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**CHINA INVESTMENT AND FINANCE GROUP LIMITED**

中國投融資集團有限公司

*(Incorporated in Cayman Islands with limited liability)*

(Stock code: 1226)

**NET ASSET VALUE**

As at 28 February 2014, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.92.

*As at the date of this announcement, the board of the Company consists of Mr. CHAN Cheong Yee as executive director, Mr. LIAO Jintian, Mr. ZHOU Weiquan and Mr. ZHOU Han Jie as non-executive directors and Mr. HA Tak-kong, Mr. LEUNG Kwong Kin and Mr. LO Chi Ming as independent non-executive directors.*

Hong Kong, 14 March 2014