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中国优通控股
China UT Holding

**CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司**

(In Liquidation)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) will be held at Units 1405-1407, Dominion Centre, 43-59 Queen’s Road East, Wan Chai, Hong Kong at 10:00 a.m. on Monday, 27 June 2022 for the following purposes:

AS ORDINARY RESOLUTIONS

1. To re-elect each of Mr. Mok Hon Kwong Thomas (“**Mr. Thomas Mok**”) and Mr. Ma Yuheng (“**Mr. Ma**”) as an independent non-executive director of the Company (“**INED**”); and
2. To consider and approve the annual remuneration of each of Mr. Thomas Mok and Mr. Ma as an INED;
3. To consider as special business and, if thought fit, to pass with or without amendments, the following resolution as a special resolution:

AS SPECIAL RESOLUTION

”**THAT** subject to and conditional upon (i) an order being made by the Grand Court of the Cayman Islands (“**Court**”) confirming the Capital Reduction (as defined below); (ii) the compliance with any conditions which the Court may impose in relation to the Capital Reduction; (iii) the registration by the Registrar of Companies of the Cayman Islands of a copy of the order of the Court confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act (2022 Revision) of the Cayman Islands, as consolidated and revised, with respect to the Capital Reduction; and (iv) The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the New Shares (as defined below) arising from the Capital Reduction and the Sub-division (as defined below), with effect from the date on which the aforesaid conditions are fulfilled (“**Effective Date**”):

- (a) the issued and paid-up share capital of the Company be reduced by reducing the par value of each existing ordinary share with a par value of HK\$0.10 of the Company from HK\$0.10 each to HK\$0.001 each by cancelling the paid-up share capital to the extent of HK\$0.099 on each existing ordinary share in issue on the Effective Date (“**Capital Reduction**”) so that following the Capital Reduction each such issued existing ordinary share with a par value of HK\$0.10 shall be treated as one fully paid-up ordinary share with a par value of HK\$0.001 (“**New Share(s)**”) in the share capital of the Company and any liability of the holders of such shares to make any further contribution to the capital of the Company on each such share shall be treated as satisfied and that the amount of issued share capital thereby cancelled be made available for issue of new shares of the Company;
- (b) the credit arising from the Capital Reduction be applied to set off against the accumulated losses of the Company as at the Effective Date and the directors of the Company be authorised to apply the balance of any such credit remaining in any manner as permitted by all applicable laws and the amended and restated memorandum and articles of association of the Company at such time as they may think fit;
- (c) immediately following the Capital Reduction becoming effective, each of the then authorised but unissued existing ordinary shares with a par value of HK\$0.10 be subdivided into 100 authorised but unissued New Shares with a par value of HK\$0.001 each in the share capital of the Company (“**Sub-division**”) such that the current authorised share capital of the Company of HK\$400,000,000 divided into 4,000,000,000 ordinary shares of par value HK\$0.10 each shall become HK\$400,000,000 divided into 4,000,000,000,000 ordinary shares of par value HK\$0.001 each following the Capital Reduction and the Sub-division becoming effective;
- (d) each of the New Shares arising from the Capital Reduction and the Sub-division shall rank *pari passu* in all respects with each other and have rights and privileges and be subject to the restrictions contained in the amended and restated memorandum and articles of association of the Company; and

- (e) the directors of the Company and Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators of the Company, be and are hereby authorised to do all such acts and things and execute all such documents, which are ancillary to the Capital Reduction and the Sub-division and of administrative nature, on behalf of the Company, including under seal where applicable, as they may consider necessary or expedient to give effect to the Capital Reduction and the Sub-division.”

Yours faithfully
For and on behalf of
**China U-Ton Future Space Industrial Group
Holdings Ltd.**
(In Liquidation)
Mr. Ho Man Kit
Ms. Kong Sze Man Simone
Joint and Several Liquidators
Acting as agents only without personal liability

Hong Kong, 2 June 2022

Registered office:
Windward 3
Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

*Head office and principal place of
business in Hong Kong:*
Unit B, 12/F
Hang Seng Causeway Bay Building
28 Yee Wo Street
Causeway Bay
Hong Kong

As at the date of this notice, the executive directors of the Company are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Liu Jianzhou, Mr. Chen Qizheng, Mr. Liu Zhen and Mr. Mok Kwan Leong; the non-executive director is Mr. Ge Lingyue; the independent non-executive directors of the Company are Mr. Wang Haiyu, Ms. Wu Hanpu, Mr. Mok Hon Kwong Thomas and Mr. Ma Yu-heng.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agents of the Company only and without personal liability.

Website: www.chinauton.com.hk.

Notes:

1. A member entitled to attend and vote at the EGM convened by the above notice is entitled to appoint a proxy to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A member holding two or more shares entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. A form of proxy for use at the EGM is enclosed. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority (if any) under which it is signed or a certified copy of that power or authority, at the office of the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the "**Share Registrar**"), at 54th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at least 48 hours before the time appointed for the holding of the EGM or any adjournment thereof.
3. The register of members of the Company will be closed from Monday, 20 June 2022 to Monday, 27 June 2022, both days inclusive, during which period no transfer of shares of the Company ("**Shares**") will be registered. In order to be entitled to attend and vote at the EGM, all properly completed transfer forms for valid transfer(s) of Share(s) accompanied by the relevant share certificates must be lodged with the Share Registrar at 54th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 17 June 2022.
4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
5. If Typhoon Signal No. 8 or above, or extreme conditions caused by super typhoons or a "**black**" rainstorm warning is in effect in Hong Kong any time after 6:30 a.m. on the date of the EGM, the EGM will be adjourned in accordance with the amended and restated articles of association of the Company and the shareholders of the Company ("**Shareholders**") will be informed of the date, time and place of the adjourned meeting and, if necessary, be given notice thereof pursuant to the amended and restated articles of association of the Company.
6. Any voting at the EGM shall be taken by poll.
7. Appointing a proxy will not preclude Shareholders from viewing and listening to the EGM through a live webcast. For Shareholders who would like to view and listen to the EGM live webcast, you will need to register by sending an email to is-enquiries@hk.tricorglobal.com no later than Friday, 17 June 2022 to provide a valid email address and a valid contact telephone number to the Share Registrar. A request form will be provided by the Share Registrar, to such Shareholders via email, which shall be completed and returned to the Share Registrar, by 5:00 p.m. on Wednesday, 22 June 2022, for the purpose of verifying the identity of the relevant Shareholder. Authenticated Shareholders will receive an email confirmation by Sunday, 26 June 2022 which contains a link to join the live webcast of the EGM. Shareholders **MUST NOT** forward the link to other persons who are not the Shareholders and who are not entitled to attend the EGM. If you have any queries on the above, please contact the Share Registrar, at (852) 2980-1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays) or email to is-enquiries@hk.tricorglobal.com. If any Shareholder chooses not to attend the meeting in person but has any question about any resolution(s) or about the Company, or has any matter for communication with the Company, he/she is welcome to send such question or matter in writing to our principal place of business in Hong Kong or to our email at china.uton.liq@gmail.com. Shareholders can also submit questions during the EGM through the webcast link provided. The Company will use its best endeavors to respond to the questions raised by the Shareholders at the EGM.