
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If **you are in doubt as to** any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If **you have sold or transferred** all your shares in China Tower Corporation Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0788)

**PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR
AND
NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026**

China Tower Corporation Limited will convene the EGM at 10:00 a.m. on 16 June 2026 at Room 101, Building 12, China Tower Industrial Park, No. 9 Dongran North Street, Haidian District, Beijing, PRC. The notice of EGM dated 26 May 2026 is set out on pages 6 to 7 of this circular.

Whether or not you are able to attend the EGM, you are required to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 24 hours before the time arranged (i.e. before 10:00 a.m. on 15 June 2026) for convening the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

26 May 2026

CONTENTS

| | <i>Page</i> |
|--|-------------|
| DEFINITIONS | 1 |
| LETTER FROM THE BOARD | 3 |
| NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026 | 6 |

DEFINITIONS

In this circular, unless the context otherwise requires, the expressions below shall have the following meanings:

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| “Board” | the Board of Directors of the Company |
| “Company” | China Tower Corporation Limited (中國鐵塔股份有限公司), a joint stock company incorporated under the laws of the PRC, the H Shares of which are listed on the Main Board of the Stock Exchange (stock code: 0788) |
| “Director(s)” | the director(s) of the Company |
| “Domestic Share(s)” | ordinary Shares in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and paid up in RMB |
| “EGM” | the first extraordinary general meeting of 2026 of the Company to be convened on 16 June 2026 or any adjournment thereof, and the notice of which is set out in this circular |
| “H Share(s)” | overseas-listed foreign Shares in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HK dollars and are listed on the Stock Exchange |
| “Hong Kong” | Hong Kong Special Administrative Region of the PRC |
| “Hong Kong Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time) |
| “PRC” | the People’s Republic of China, for the purpose of this circular, excluding Hong Kong, Macau Special Administrative Region and Taiwan |
| “RMB” | Renminbi, the lawful currency of the PRC |
| “SFO” | Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time |
| “Share(s)” | ordinary shares in the capital of the Company with a nominal value of RMB1.00 each |

DEFINITIONS

| | |
|------------------|---|
| “Shareholder(s)” | shareholder(s) of the Company |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

LETTER FROM THE BOARD



China Tower Corporation Limited

中國鐵塔股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0788)

Executive Directors:

Mr. Zhang Zhiyong

Mr. Chen Li

Non-executive Directors:

Mr. Cheng Jianjun

Mr. Miao Shouye

Mr. Luan Xiaowei

Mr. Fang Xiaobing

Independent Non-executive Directors:

Mr. Pei Zhenjiang

Mr. Hu Zhanghong

Ms. Zhang Wei

Mr. Wen Bugao

Registered Office:

Room 101, LG1 to 3/F

Building 14, North District

Yard No. 9, Dongran North Street

Haidian District, Beijing, PRC

Principal Place of Business

in Hong Kong:

Room 3401, 34/F

China Resources Building

26 Harbour Road

Wanchai, Hong Kong

26 May 2026

To the Shareholders

Dear Sir or Madam,

PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR

AND

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026

I. INTRODUCTION

The purpose of this circular is to provide you with the details of the resolution proposed to be considered at the EGM and set out the notice of EGM.

The following matter is intended to be proposed at the EGM by way of ordinary resolution: the proposed appointment of Mr. Yin Wenkai (“**Mr. Yin**”) as an executive Director be considered and approved.

LETTER FROM THE BOARD

II. PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR

We refer to the announcement of the Company dated 18 May 2026 in relation to the proposed appointment of Mr. Yin as an executive Director.

The Board will seek the Shareholders' approval for the proposed appointment of Mr. Yin as an executive Director which shall become effective from the date of approval by the Shareholders at the EGM. The term of office of Mr. Yin as an executive Director will end upon the expiration of the term of office of the third session of the Board and the election of the new session of the Board.

Mr. Yin will not concurrently serve as deputy general manager of the Company upon being elected as an executive Director by the Shareholders at the EGM, due to adjustment in job responsibilities.

Mr. Yin Wenkai, aged 57, has been a deputy general manager of the Company from November 2022. Mr. Yin joined the Company in November 2022. Mr. Yin served successively as the deputy general manager of Anhui Guoxin Paging Co., Ltd. (安徽國信尋呼有限責任公司) and the director of the supervision office of the Anhui Branch of China United Telecommunications Corporation from January 2000 to September 2002. He served successively as the senior business manager of the personnel department, the director of the general personnel division of the personnel department and the director of the remuneration and welfare division of the human resources department of China Telecommunications Corporation from September 2002 to June 2006, and served successively as the deputy general manager and general manager of the human resources department of China United Network Communications Group Company Limited from June 2006 to September 2020. From September 2020 to November 2022, he served as the chairman of the board of directors of China Unicom Leasing Co., Ltd.

Mr. Yin graduated from Beijing Institute of Posts and Telecommunications (currently known as Beijing University of Posts and Telecommunications) and majored in postal communications management with a Bachelor's degree in economics. Mr. Yin is qualified as a senior economist.

Save as disclosed above, Mr. Yin currently does not, nor did he in the past three years, hold any directorships in any listed companies or any other major positions in the Company and its subsidiaries; Mr. Yin does not have any relationship with any Director, supervisor, senior management or substantial shareholders of the Company (as defined in the Hong Kong Listing Rules).

As at the date of this circular, Mr. Yin does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

LETTER FROM THE BOARD

Save as disclosed above, there is no other information that is required to be disclosed pursuant to Rule 13.51(2) of the Hong Kong Listing Rules nor are there any matters that need to be brought to the attention of the Shareholders.

Subject to the approval of his appointment as an executive Director by the Shareholders at the EGM, the Company will enter into a service contract with Mr. Yin. The Board, after obtaining the authorisation at the EGM, will determine the remuneration of Mr. Yin with reference to the provisions of the remuneration administrative measures of the Company together with his duties, responsibilities, experience as well as the current market condition. When the remuneration is determined, the Company will make disclosure, the details of which will be available in the annual report to be published by the Company in due course.

IV. EGM

The notice of EGM is set out on pages 6 to 7 of this circular. The relevant form of proxy is enclosed. Whether or not a Shareholder intends to attend the EGM in person, he/she must complete the enclosed form of proxy as soon as possible and must lodge the completed form of proxy with the headquarters of the Company (for holders of Domestic Shares) or Computershare Hong Kong Investor Services Limited (for holders of H Shares) not less than 24 hours before the time arranged (i.e. before 10:00 a.m. on 15 June 2026) for convening the EGM in order to be valid. The address of the headquarters of the Company is Room 101, LG1 to 3/F, Building 14, North District, Yard No. 9, Dongran North Street, Haidian District, Beijing, PRC, postal code: 100195; Telephone: (8610) 6870 8806; Fax: (8610) 6870 8802. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong; Telephone: (852) 2862 8555; Fax: (852) 2865 0990. After completion and return of the form of proxy, a Shareholder may still attend the EGM and vote in person if he/she wishes to do so.

V. RECOMMENDATION

The Board considers that the resolution mentioned above is in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends that all Shareholders vote in favor of the resolution at the EGM.

On behalf of the Board
China Tower Corporation Limited
Zhang Zhiyong
Chairman



China Tower Corporation Limited

中國鐵塔股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0788)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of China Tower Corporation Limited (the “**Company**”) of 2026 (the “**EGM**”) will be held at 10:00 a.m. on Tuesday, 16 June 2026 at Room 101, Building 12, China Tower Industrial Park, No. 9 Dongran North Street, Haidian District, Beijing, PRC, to consider and, if thought fit, pass the following business:

ORDINARY RESOLUTION

1. **THAT** the appointment of Mr. Yin Wenkai as an executive director of the Company be and is hereby considered and approved; **THAT** any director of the Company be and is hereby authorized to sign on behalf of the Company the director’s service contract with Mr. Yin Wenkai; and **THAT** the Board be and is hereby authorized to determine his remuneration.

By Order of the Board
China Tower Corporation Limited
Leung Suet Wing
Company Secretary

Hong Kong, 26 May 2026

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026

Notes:

1. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 26 May 2026.
2. Biographical details of the proposed director of the Company within the aforesaid resolution No. 1 are set out in the circular of the Company dated 26 May 2026.
3. The H Share register of members of the Company will be closed, for the purpose of determining H Shareholders' entitlement to attend the EGM, from Thursday, 11 June 2026 to Tuesday, 16 June 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, all share transfers, accompanied by the relevant share certificates, must be lodged for registration with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Wednesday, 10 June 2026. H Shareholders who are registered with Computershare Hong Kong Investor Services Limited on Tuesday, 16 June 2026 are entitled to attend the EGM.
4. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf at the EGM. A proxy need not be a Shareholder.
5. To be valid, the form of proxy together with the power of attorney or other authorization document (if any) signed by the authorized person or notarially certified power of attorney must be completed and delivered to the headquarters of the Company for Domestic Shareholders or to the Computershare Hong Kong Investor Services Limited for H Shareholders no later than 24 hours before the designated time (i.e. before 10:00 a.m. on 15 June 2026) for the holding of the EGM. The address of the headquarters of the Company is Room 101, LG1 to 3/F, Building 14, North District, Yard No. 9, Dongran North Street, Haidian District, Beijing, PRC, postal code: 100195; telephone: (8610) 6870 8806. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong; telephone: (852) 2862 8555. Completion and return of a form of proxy will not preclude a Shareholder from attending in person and voting at the EGM if he/she so wishes.
6. Shareholders attending the EGM in person or by proxy shall present their identity certification. If the attending Shareholder is a corporation, its legal representative or person authorized by the board or other decision making authority shall present a copy of the relevant resolution of its board or other decision making authority in order to attend the EGM.
7. The resolution to be proposed at the EGM will be voted by poll.
8. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM shall be responsible for their own transport and accommodation expenses.
9. The English translation of this notice is for reference only, and in case of any inconsistency, the Chinese version shall prevail.

As at the date of this notice, the Board of Directors of the Company comprises:

| | | |
|--|---|--|
| <i>Executive directors</i> | : | <i>Zhang Zhiyong (Chairman of the Board) and Chen Li (General Manager)</i> |
| <i>Non-executive directors</i> | : | <i>Cheng Jianjun, Miao Shouye, Luan Xiaowei and Fang Xiaobing</i> |
| <i>Independent non-executive directors</i> | : | <i>Pei Zhenjiang, Hu Zhanghong, Zhang Wei and Wen Bugao</i> |