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**CHINA TOWER**  
**中国铁塔**   
**China Tower Corporation Limited**  
**中國鐵塔股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0788)**

**NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2024**

**NOTICE IS HEREBY GIVEN** that the second extraordinary general meeting of 2024 (the “**EGM**”) of China Tower Corporation Limited (the “**Company**”) will be held at 10:00 a.m. on 23 December 2024 at Room 101, Building 12, China Tower Industrial Park, No. 9 Dongran North Street, Haidian District, Beijing, PRC, to consider and, if thought fit, pass the following businesses:

**ORDINARY RESOLUTION**

1. **THAT** the Remuneration Plan for the Executive Directors of the Company for the year 2023 be and is hereby considered and approved.

**SPECIAL RESOLUTION**

2. To consider and approve the Proposed Share Consolidation and Capital Reduction, details of which are set out in the Circular:

**THAT** subject to and conditional upon the fulfilment of the conditions for the implementation of the Proposed Share Consolidation and Capital Reduction as set out in the section headed “Conditions of the Proposed Share Consolidation and Capital Reduction” in the Circular:

- (i) every ten (10) Existing Shares with a par value of RMB1.00 each be consolidated into one (1) Consolidated and Reduced Share with a par value of RMB1.00 each and the total issued share capital and total registered capital of the Company be reduced from RMB176,008,471,024 to RMB17,600,847,102;
- (ii) such Consolidated and Reduced Shares shall rank *pari passu* in all respects with each other and have the rights and be subject to the restrictions contained in the Articles of Association;

- (iii) the fractional Consolidated and Reduced Shares, if any, will not be issued by the Company to the Shareholders, and any fractional entitlements of the Consolidated and Reduced Shares will be aggregated and sold, if possible, for the benefit of the Company;
- (iv) the Proposed Amendments to the Articles of Association of the Company, be considered and approved; and any one or more of the Directors or his/her/their authorized person(s) be authorized to handle all approval, registration and/or filing procedures with the relevant regulatory authorities in connection with the Proposed Amendments to the Articles of Association (including but not limited to making any such modifications or wording adjustments to the Proposed Amendments to the Articles of Association according to the opinions of regulatory authorities), and to undertake all actions in his/her/their opinion deem necessary or appropriate; and
- (v) any one or more of the Directors or his/her/their authorized person(s) be and is/are hereby authorized to do all such acts and things and sign, execute and deliver all such documents which are ancillary to the Proposed Share Consolidation and Capital Reduction and of administrative nature on behalf of the Company, as he/she/they consider(s) necessary, desirable or expedient to give effect to, implement and complete the foregoing arrangements for the Proposed Share Consolidation and Capital Reduction.

By Order of the Board  
**China Tower Corporation Limited**  
**Leung Suet Wing**  
*Company Secretary*

Hong Kong, 6 December 2024

*Notes:*

1. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 6 December 2024 (the “**Circular**”).
2. Details of the aforesaid resolutions No. 1 and No. 2 are set out in the Circular.
3. The H Share register of members of the Company will be closed, for the purpose of determining H Shareholders’ entitlement to attend the EGM, from Wednesday, 18 December 2024 to Monday, 23 December 2024 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, all share transfers, accompanied by the relevant share certificates, must be lodged for registration with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 17 December 2024. H Shareholders who are registered with Computershare Hong Kong Investor Services Limited on Monday, 23 December 2024 are entitled to attend the EGM.
4. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf at the EGM. A proxy need not be a Shareholder.
5. To be valid, the form of proxy together with the power of attorney or other authorization document (if any) signed by the authorized person or notarially certified power of attorney must be completed and delivered to the headquarters of the Company for domestic Shareholders or to the Computershare Hong Kong Investor Services Limited for H Shareholders no later than 24 hours before the designated time (i.e. before 10:00 a.m. on 22 December 2024) for the holding of the EGM. The address of the headquarters of the Company is Room 101, LG1 to 3/F, Building 14, North District, Yard No. 9, Dongran North Street, Haidian District, Beijing, PRC, postal code: 100195; telephone: (8610) 6870 8806. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong; telephone: (852) 2862 8555. Completion and return of a form of proxy will not preclude a Shareholder from attending in person and voting at the EGM if he/she so wishes.
6. Shareholders attending the EGM in person or by proxy shall present their identity certification. If the attending Shareholder is a corporation, its legal representative or person authorized by the board or other decision making authority shall present a copy of the relevant resolution of its board or other decision making authority in order to attend the EGM.
7. All resolutions to be proposed at the EGM will be voted by poll.
8. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM shall be responsible for their own transport and accommodation expenses.
9. The English translation of this notice is for reference only, and in case of any inconsistency, the Chinese version shall prevail.

*As at the date of this notice, the Board of the Company comprises:*

<i>Executive directors</i>	:	<i>Zhang Zhiyong (Chairman of the Board) and Chen Li (General Manager)</i>
<i>Non-executive directors</i>	:	<i>Gao Tongqing, Tang Yongbo, Liu Guiqing and Fang Xiaobing</i>
<i>Independent non-executive directors</i>	:	<i>Dong Chunbo, Hu Zhanghong, Sin Hendrick and Zhang Wei</i>