

CHINA TING GROUP

華鼎集團

2006 Interim Results Corporate Presentation

September 2006

Agenda

- ▶▶ Corporate Developments in 1H2006
- ▶▶ Financial Highlights
- ▶▶ Business Review and Strategies
- ▶▶ Open Forum



Corporate Developments in 1H2006



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Corporate Developments in 1H2006

- ▶▶ Further tapped opportunities in the non-silk apparel sector to develop a diversified revenue stream for the garment OEM business
- ▶▶ Retail business continued to record stable sales growth
- ▶▶ A new product plant in Hangzhou commenced production in July 2006



Financial Highlights



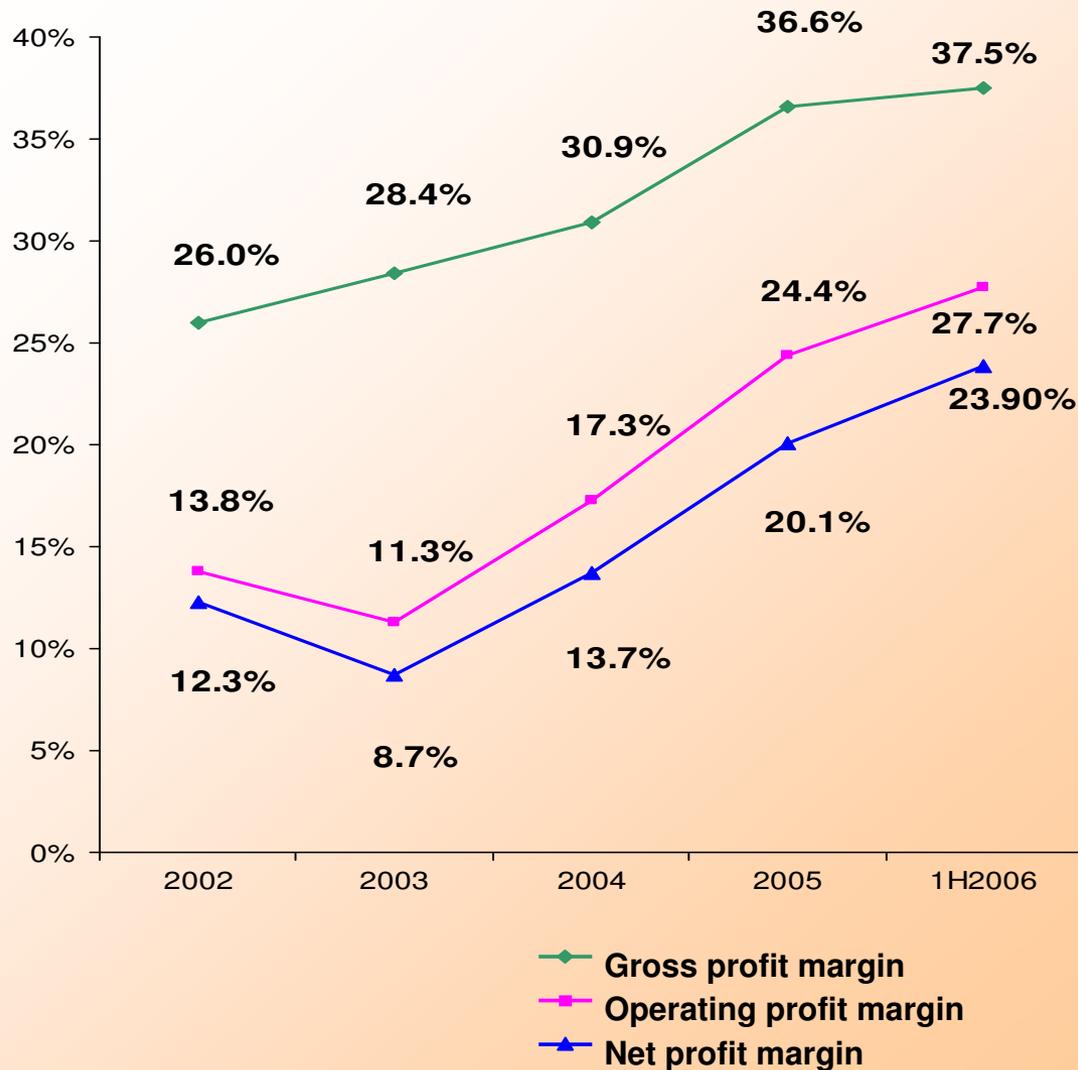
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Financial Highlights

For the period ended 30 Jun	1H2006 (HK\$ M)	1H2005 (HK\$ M)	Change (%)
Turnover	923	1,021	-9.6
Gross profit	346	416	-16.8
Operating profit	256	295	-13.2
Profit attributable to shareholders	221	240	-7.9



Margin Overview



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Financial Position

	1H2006	FY2005
Cash on hand (million)	1,207	971
Current ratio (times)	6.1	3.8
A/R turnover days	38	40
Trade payable turnover days	49	54
Inventory turnover days	43	39
Net debt to equity (%)	Net Cash	Net Cash
Interim dividend per share		
-Ordinary	5.4 HK cents	N/A
-Special	1.0 HK cents	N.A



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Business Review and Strategies

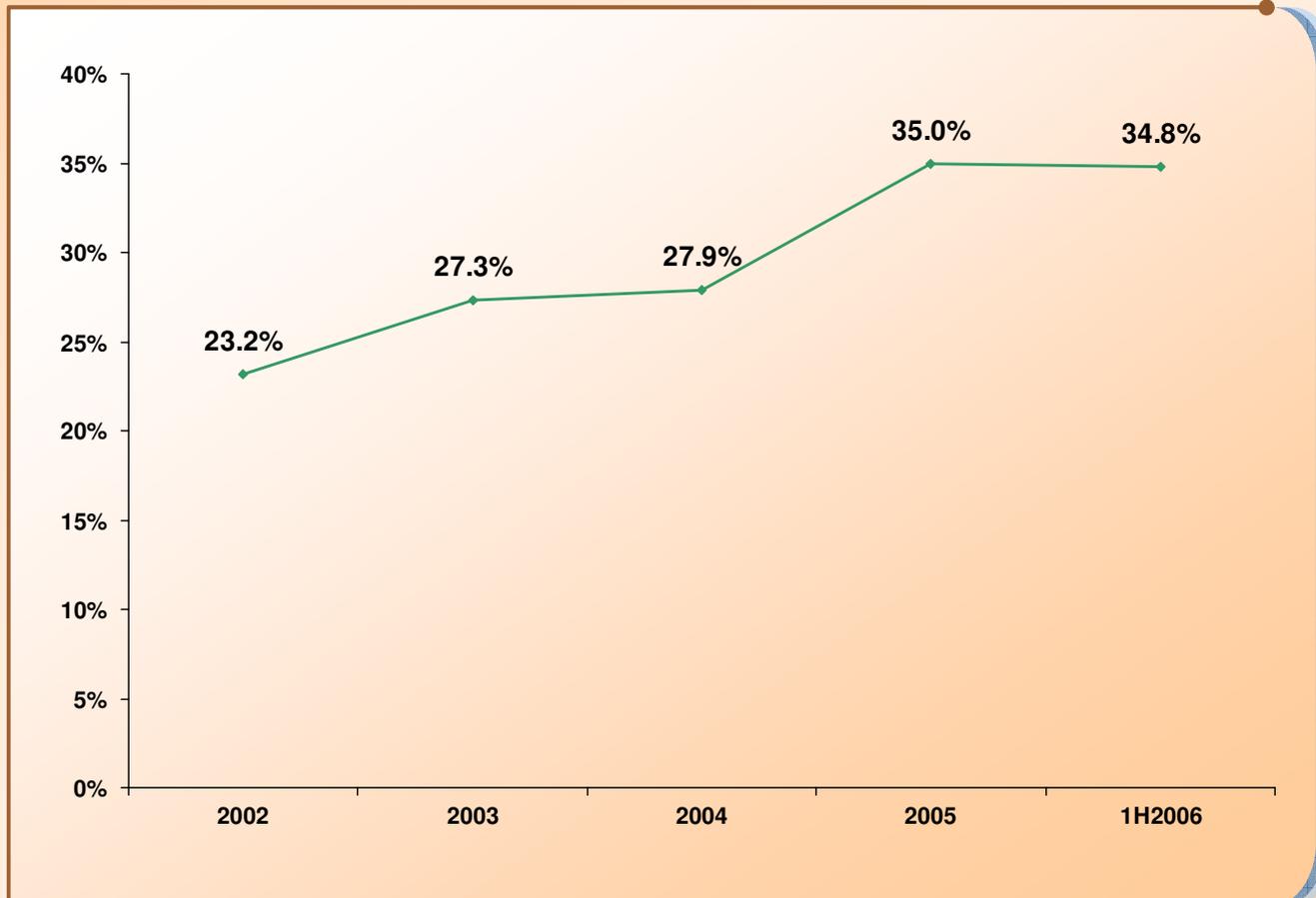


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One-stop Garment OEM Solution

▶ Turnover amounted to HK\$835 million, declined yoy by 11%

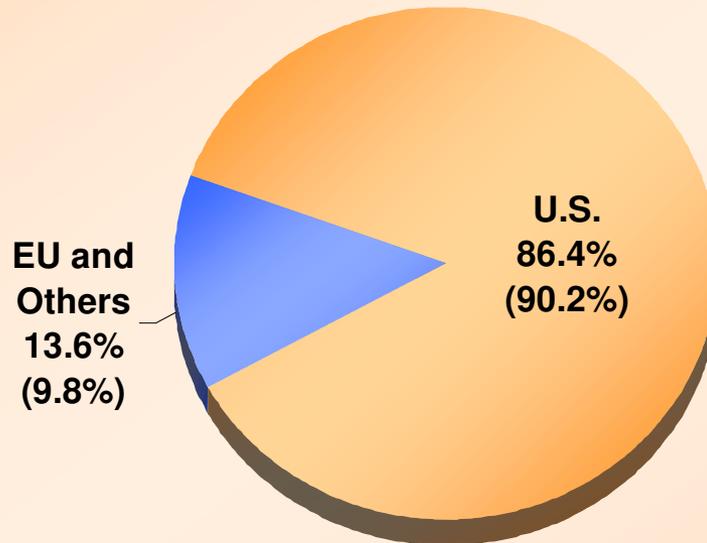
Garment OEM Gross Margin



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Customer Profile

OEM Sales by Geographical Regions



*For the six months ended 30 June
Comparative figures for 1H2005 in brackets*

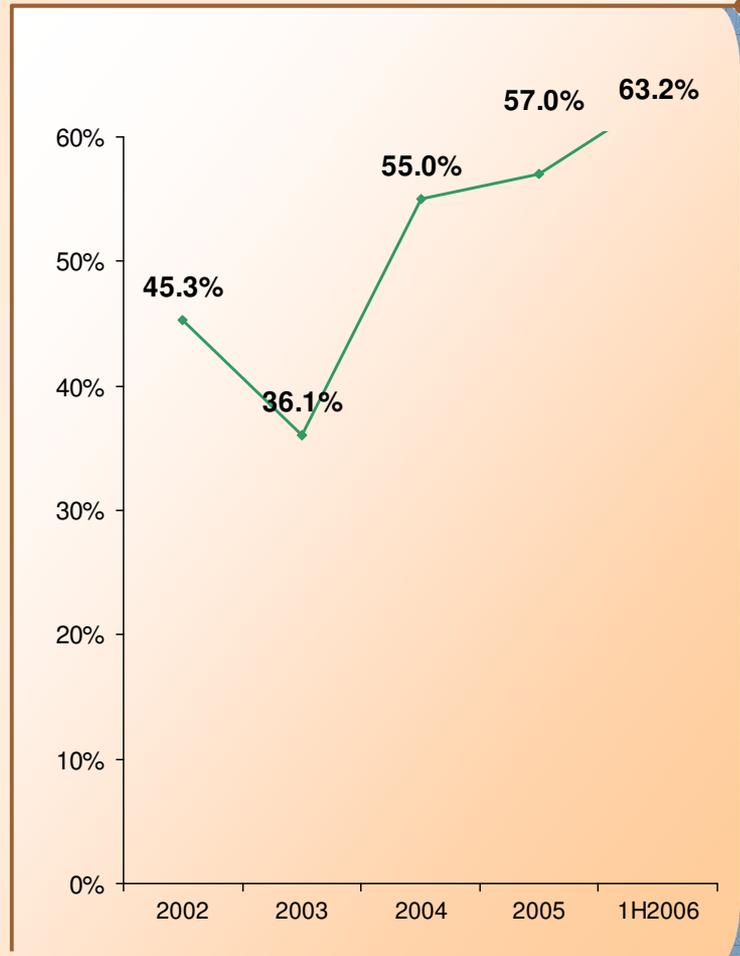


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Branded Fashion Retailing

- ▶ Turnover surged by 6.5% to HK\$88 million
- ▶ Same store sales grew by 3%
- ▶ Network expanded to 317 stores nationwide, as at 30 June 2006
- ▶ Sustainable gross profit margin as a truly one-stop manufacturer from design, manufacture to retailing

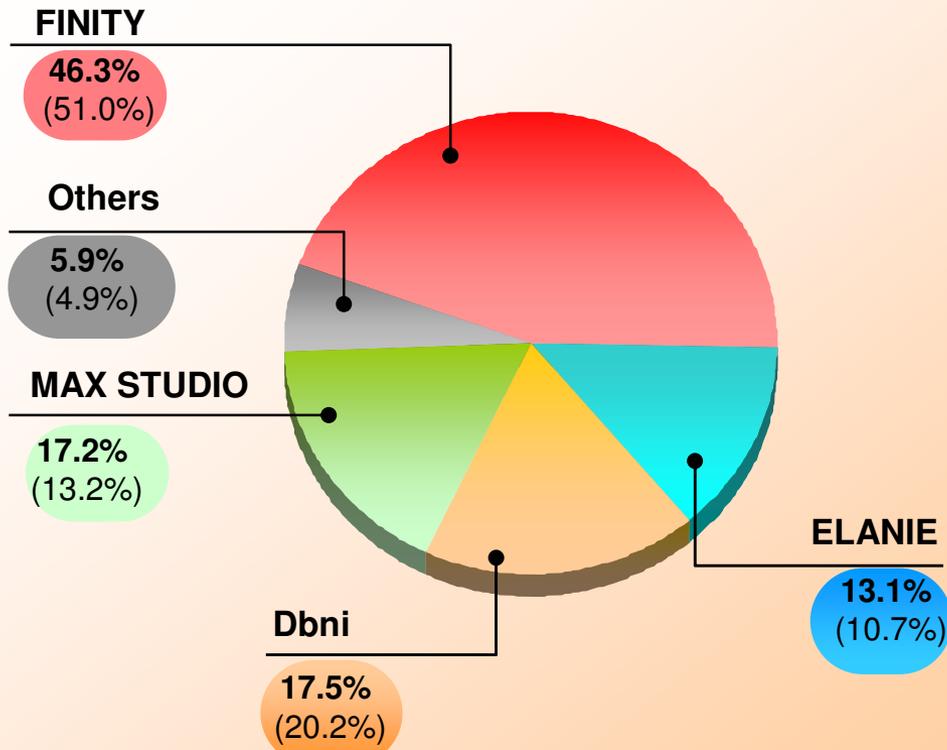
Branded Fashion Retailing Gross Margins



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Branded Fashion Retailing

Retail Turnover (by brand)



For the six months ended 30 June
Comparative figures for 1H2005 in brackets



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Home Textile Business

- ▶ Sales rose by 471.7% to HK\$39 million
- ▶ Produced over 800,000 meters of refined home textile fabrics made from a full range of materials



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Open Forum



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