



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Telecom Corporation Limited

Date Submitted 01/12/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |                    |                                      |
|--|---------------------------|--------------------|--------------------------------------|
| (1) Stock code : <u>728</u> Description : <u>H shares</u>        |                           |                    |                                      |
|  | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month                              | <u>13,877,410,000</u>     | <u>1.00</u>        | <u>13,877,410,000</u>                |
| Increase/(decrease)  | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month                                    | <u>13,877,410,000</u>     | <u>1.00</u>        | <u>13,877,410,000</u>                |
| (2) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> |                           |                    |                                      |
|  | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month                              | <u>67,054,958,321</u>     | <u>1.00</u>        | <u>67,054,958,321</u>                |
| Increase/(decrease)  | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month                                    | <u>67,054,958,321</u>     | <u>1.00</u>        | <u>67,054,958,321</u>                |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : <u>    N/A    </u>     | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>    N/A    </u>     | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*RMB*) :     80,932,368,321

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                        | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------------------|-------------------------|--------------------------------|
|                                       | (1)<br>H shares        | (2)<br>Domestic shares |                         |                                |
| Balance at close of preceding month   | 13,877,410,000         | 67,054,958,321         | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | 0                      |                         |                                |
| Balance at close of the month         | 13,877,410,000         | 67,054,958,321         |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                  |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                        | Lapsed |  |   |
| 1. N/A   |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| ( / / )  |                           |           |                                  |        |  |   |
| _____ shares   |                           |           |                                  |        |  |   |
| (Note 1)   |                           |           |                                  |        |  |   |
| 2.   |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| ( / / )  |                           |           |                                  |        |  |   |
| _____ shares   |                           |           |                                  |        |  |   |
| (Note 1)   |                           |           |                                  |        |  |   |
| 3.   |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| _____  |                           |           |                                  |        |  |   |
| ( / / )  |                           |           |                                  |        |  |   |
| _____ shares   |                           |           |                                  |        |  |   |
| (Note 1)   |                           |           |                                  |        |  |   |
|  |                           |           | Total A. (Ordinary shares) _____ |        |  |   |
|  |                           |           | (Preference shares) _____        |        |  |   |
|  |                           |           | (Other class) _____              |        |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                                  |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 2.<br>_____<br>_____   |                                 |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 3.<br>_____<br>_____   |                                 |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
| 4.<br>_____<br>_____   |                                 |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |  |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____ |  |   |
|  |                                |                                    |                            | (Preference shares) _____        |  |   |
|  |                                |                                    |                            | (Other class) _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| 2.<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| 3.<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )<br><br>N/A                                    | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )<br><br>N/A                                    | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )<br><br>N/A                                    | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )<br><br>N/A                                    | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
|                            |  |  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  |  | N/A   |
|                            |  | Total E. (Ordinary shares)   | _____   |
|                            |  | (Preference shares)  | _____   |
|                            |  | (Other class)  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u> |
|   | (2) | <u>NIL</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

