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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

ANNOUNCEMENT

The board of directors (the “Board”) of China Strategic Holdings Limited (the “Company”) announces that with effect from 2 March 2012,

- (1) Mr. Ma Si Hang, Frederick (“Mr. Ma”) resigned as a non-executive director and the Chairman of the Company; and
- (2) Mr. Or Ching Fai, being an existing executive director of the Company, was appointed as the Chairman of the Company in place of Mr. Ma.

Mr. Ma has confirmed that his resignation is due to his intention to achieve his other personal goal. He has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company. The Board is pleased to announce that Mr. Ma has agreed to act as a senior adviser of the Company following his resignation as the non-executive director and the Chairman of the Company .

The Board would like to express its appreciation to Mr. Ma for his past contribution to the Company and warmest welcome to Mr. Ma on his new position of the Company.

By Order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 2 March 2012

As at the date hereof, the Board comprises Mr. Or Ching Fai, Ms. Chiu Ching Ching, Mr. Yau Wing Yiu, Mr. Hui Richard Rui, Ms. Chan Ling, Eva and Mr. Chow Kam Wah as executive directors of the Company and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive directors of the Company.