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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “China Strategic Holdings Limited” to “CSC Holdings Limited” and the Chinese name of the Company from “中策集團有限公司” to “中策資本控股有限公司”. The proposed Change of Company Name is subject to the conditions as set out in the paragraph headed “Conditions of the Change of Company Name” below. A circular containing, among others, further information regarding the proposed Change of Company Name together with the notice of the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The Board of Directors (the “**Board**”) of China Strategic Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “China Strategic Holdings Limited” to “CSC Holdings Limited” and the Chinese name of the Company from “中策集團有限公司” to “中策資本控股有限公司” (the “**Change of Company Name**”). A special resolution will be proposed at an extraordinary general meeting of the Company (the “**EGM**”) to be convened to consider and, if thought fit, approve the proposed Change of Company Name.

Reasons for the Change of Company Name

The Board considers that the Change of Company Name can provide the Company with a new corporate image and identity which will benefit the Company’s future business development and is in the best interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

Conditions of the Change of Company Name

The Change of Company Name is subject to the satisfaction of the following conditions:

1. the passing of a special resolution by the Shareholders to approve the Change of Company Name at the EGM; and
2. the issuance of a certificate of change of name by the Registrar of Companies in Hong Kong.

The Change of Company Name will take effect from the date on which the certificate of change of name is issued by the Registrar of Companies in Hong Kong.

Effects on the Change of Company Name

The Change of Company Name will not affect any of the rights of the Shareholders. All existing certificates of securities in issue bearing the present names of the Company will, upon the Change of Company Name becoming effective, continue to be evidence of title to such securities and will be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing certificates of securities of the Company for new certificates bearing the Company's new names. Any further issue of certificates of securities of the Company will be bearing the new names of the Company following the Change of Company Name becoming effective.

Subject to the confirmation of The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"), the English and Chinese stock short names for trading in the shares of the Company (the "**Shares**") will also be changed after the Change of Company Name becoming effective.

General

A circular containing, among others, further information regarding the proposed Change of Company Name together with the notice of the EGM will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) to inform the Shareholders of the results of the EGM, the effective date of the proposed Change of Company Name and the new English and Chinese stock short names of the Company under which the Shares will be traded on the Hong Kong Stock Exchange as and when appropriate.

By Order of the Board
China Strategic Holdings Limited
Dr. Or Ching Fai
Chairman

Hong Kong, 2 September 2022

As at the date of this announcement, the Board comprises one Non-executive Director, namely Dr. Or Ching Fai (Chairman); three Executive Directors, namely Mr. Sue Ka Lok (Chief Executive Officer), Mr. Chow Kam Wah and Mr. Chow Man Wai, Tony; and four Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander, Mr. Leung Hoi Ying and Mr. Lam Kin Fung, Jeffrey.