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CHINA STRATEGIC HOLDINGS LIMITED

中策集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 235)

DISCLOSEABLE TRANSACTION

COMPLETION OF SUBSCRIPTION FOR PERPETUAL SECURITIES AND RESUMPTION OF TRADING

Reference is made to the announcement of China Strategic Holdings Limited (the “Company”) dated 23 December 2015 (the “Announcement”) in relation to the proposed subscription of the 7% perpetual securities in the aggregate principal amount of US\$100,000,000 (equivalent to approximately HK\$775,000,000) to be issued by Evergrande Real Estate Group Limited (the “Issuer”) to Glory Legacy Asia Limited (an indirect wholly owned subsidiary of the Company) (the “Purchaser”) for a consideration of US\$100,000,000 (equivalent to approximately HK\$775,000,000). Unless otherwise defined, terms used herein shall have the same meanings as that used in the Announcement.

The Board of Directors (the “Board”) of the Company announces that closing of the Subscription took place on 29 December 2015. As agreed between the Purchaser and the Issuer, among others, the Securities do not have, and have been issued without, the conversion feature previously set out in the paragraph headed “Principal Terms of the Subscription Securities” in the Announcement, pursuant to which the Securities will not be convertible into ordinary shares of the Issuer. As a result of this amendment to the terms of the Securities, the initial distribution rate applicable to the Securities has been adjusted from 7% to 9% per annum. The Securities are perpetual securities in respect of which there is no fixed maturity or redemption date and the Issuer will only have the right to redeem or purchase them in accordance with the terms of the Securities.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company was halted at 1:09 p.m. on 29 December 2015 pending the release of this announcement. An application has been made to the Stock Exchange for the resumption of trading in the shares of the Company from 9:00 a.m. on 30 December 2015.

For illustration purposes, amounts in US\$ in this announcement have been translated into HK\$ at US\$1.00 = HK\$7.75.

By Order of the Board
China Strategic Holdings Limited
Or Ching Fai
Chairman

Hong Kong, 29 December 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.