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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE AT HK\$0.15 PER RIGHTS SHARE**

#### **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that as at 4:00 p.m. on Wednesday, 12 August 2015, being the latest time for the acceptance of and payment for the Rights Shares and for the application and payment for the excess Rights Shares, a total of 446 valid acceptances and applications had been received for a total of 45,828,862,817 Rights Shares, which comprise: (i) 236 valid acceptances of provisional allotments under the PALs in respect of a total of 3,129,538,330 Rights Shares; and (ii) 210 valid applications for excess Rights Shares under the EAFs in respect of a total of 42,699,324,487 Rights Shares. In aggregate, they represented approximately 1,376.56% of the total number of 3,329,237,945 Rights Shares available under the Rights Issue.

All conditions of the Rights Issue and the Underwriting Agreement have been fulfilled except for the condition relating to the completion of the Placing. As the Rights Issue is inter-conditional with the Placing, the Rights Issue will become unconditional at the same time as the Placing becoming unconditional which is expected to be on 20 August 2015.

As the Rights Issue was over-subscribed, the obligations of the Underwriter under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

## **EXCESS RIGHTS SHARES**

Based on the number of valid acceptances referred to above, 199,699,615 Rights Shares were available for subscription under the EAFs. The Board has resolved to allocate such excess Rights Shares as set out below in this announcement.

## **SHARE CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES**

Share certificates for all fully-paid Rights Shares will be despatched to allottees who are entitled thereto by ordinary post to their registered addresses at their own risk on Thursday, 20 August 2015 upon the Rights Issue becoming unconditional. Each allottee will receive one share certificate for all the Rights Shares allotted and issued to him/her/it.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares will be despatched (without interest) to those entitled thereto by ordinary post to their registered addresses at their own risk on Thursday, 20 August 2015 upon the Rights Issue becoming unconditional.

## **COMMENCEMENT OF DEALINGS IN RIGHTS SHARES IN FULLY-PAID FORM**

Dealings in the Rights Shares, in their fully-paid form, on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 21 August 2015.

Reference is made to the announcement of China Strategic Holdings Limited (the “Company”) dated 20 May 2015, the circular dated 29 June 2015, and the prospectus of the Company dated 29 July 2015 (the “Prospectus”) in respect of, among other things, the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless otherwise stated.

## **RESULTS OF THE RIGHTS ISSUE**

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As the Rights Issue was over-subscribed, the obligations of the Underwriter under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

### **EXCESS RIGHTS SHARES**

Based on the number of valid acceptances referred to above, 199,699,615 Rights Shares were available for subscription under the EAFs. Given that the number of excess Rights Shares is insufficient to satisfy all valid applications, the Board has resolved to allocate the 199,699,615 excess Rights Shares on a fair and equitable basis to those Qualifying Shareholders who applied for excess Rights Shares on a pro-rata basis of approximately 0.468% by reference to the number of excess Rights Shares applied for by them.

### **SHAREHOLDING STRUCTURE OF THE COMPANY**

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue (without taking into account of the effect of the completion of the Placing) is as follows:

<b>Shareholders</b>	<b>Immediately before completion of the Rights Issue</b>		<b>Immediately after completion of the Rights Issue</b>	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Public Shareholders	<u>6,658,475,890</u>	<u>100</u>	<u>9,987,713,835</u>	<u>100</u>
Total	<u>6,658,475,890</u>	<u>100</u>	<u>9,987,713,835</u>	<u>100</u>

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By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 19 August 2015

*As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.*