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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 JULY 2015**

Reference is made to the circular dated 29 June 2015 (the “Circular”) to the shareholders of China Strategic Holdings Limited (the “Company”) and the notice of extraordinary general meeting of the Company dated the same date (the “Notice”) included in the Circular. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular and the Notice.

The Board is pleased to announce that at the EGM, a poll was demanded by the Chairman of the EGM for voting on both of the proposed resolutions set out in the Notice. The Company’s share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of EGM, the total number of issued Shares was 6,658,475,890, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There was no Share in the Company entitling any Shareholder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. There was no party who had stated his/her/its intention in the Circular to vote against any of the resolutions at the EGM or to abstain has done so at the EGM.

The poll results in respect of the ordinary resolutions are as follows:

| Ordinary Resolutions |   | Number of Votes (%)       |                       |
|----------------------|---|---------------------------|-----------------------|
|                      |   | For                       | Against               |
| 1.                   | Conditional upon resolution 2 below being passed, to approve the Rights Issue of 3,329,237,945 new Shares at a subscription price of HK\$0.15 per Rights Share to Qualifying Shareholders on the basis of one (1) Rights Share for every two (2) existing Shares held on the Record Date as contemplated under the Underwriting Agreement and the transactions contemplated thereunder (including but not limited to the underwriting of the Rights Shares by the Underwriter). | 2,142,541,757<br>(98.62%) | 30,062,500<br>(1.38%) |
| 2.                   | Conditional upon resolution 1 above being passed, to approve the allotment and issue of a maximum of 7,000,000,000 Placing Shares at a placing price of HK\$0.15 per Placing Share on a best effort basis in respect of a maximum of 3,500,000,000 Placing Shares and on a fully underwritten basis in respect of 3,500,000,000 Placing Shares as contemplated under the Placing and Underwriting Agreement and the transactions contemplated thereunder.                       | 2,142,541,757<br>(98.62%) | 30,062,500<br>(1.38%) |

*Note:* Please refer to the Notice for the full version of the above resolutions.

As more than 50% of the votes were cast in favour of each of the above resolutions, all resolutions were duly passed as ordinary resolutions of the Company at the EGM.

By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 17 July 2015

*As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.*