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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
(I) PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES  
HELD ON RECORD DATE;  
AND  
(II) PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of China Strategic Holdings Limited (the “**Company**”) dated 20 May 2015 in relation to, among other things, the Rights Issue and the Placing (the “**Announcement**”). Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details about the Rights Issue, the Underwriting Agreement, the Placing under the Specific Mandate, the Placing and Underwriting Agreement and the transactions contemplated thereunder; and (ii) the notice convening the EGM, is expected to be despatched to the Shareholders on or before 17 June 2015.

As additional time is required for preparation and finalisation of certain information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 26 June 2015.

Accordingly, the expected timetable of the Rights Issue and the Placing as set out in the Announcement will be revised. Further announcement for the revised expected timetable of the Rights Issue and the Placing will be made by the Company as soon as practicable.

By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 17 June 2015

*As at the date of this announcement, the Board comprises five Executive Directors, namely Dr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Ms. Lee Chun Yeung, Catherine, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.*