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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a profit for its financial year ended 31 December 2014 as compared with the loss recorded by the Group for the financial year ended 31 December 2013. The information contained in this announcement is only a preliminary assessment by the Board according to the unaudited management accounts of the Group and is not based on any financial figures or information which have been confirmed or audited by the Company's auditor.

The audited results announcement of the Group for its financial year ended 31 December 2014 is expected to be announced before the end of March 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Strategic Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

Based on a preliminary review by the Company's management on the management accounts of the Group, the Board of Directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group expects to record a profit for its financial year ended 31 December 2014 as compared with the loss recorded by the Group for the financial year ended 31 December 2013. The Board considers that the expected profitable results is mainly attributable to (i) the recognition of gain on disposal of equity interest in a subsidiary of the Company of approximately HK\$107 million (details of which were disclosed in the Company's announcement dated 8 May 2014); and (ii) a gain on financial assets at fair value through profit or loss of approximately HK\$278 million as a result of the recent upturn in the financial market as compared with the gain on financial assets at fair value through profit or loss of approximately HK\$19 million as stated in the annual report 2013 of the Group for the financial year ended 31 December 2013.

The Company is in the process of finalising the annual results of the Group for the financial year ended 31 December 2014. The information contained in this announcement is only a preliminary assessment by the Board according to the unaudited management accounts of the Group and is not based on any financial figures or information which have been confirmed or audited by the Company's auditor. Further details of the Group's financial results and performance will be disclosed in the audited results announcement of the Group for its financial year ended 31 December 2014 to be announced before the end of March 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.**

By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 13 January 2015

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Or Ching Fai (Chairman and Chief Executive Officer), Mr. Sue Ka Lok, Mr. Hui Richard Rui and Mr. Chow Kam Wah; and three Independent Non-executive Directors, namely Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying.*