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CHINA STARCH HOLDINGS LIMITED
中國澱粉控股有限公司

(Incorporated in the Cayman Islands with Limited Liability)
(Stock Code: 3838)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
DISCLOSEABLE AND CONNECTED TRANSACTION**

As additional time is required to prepare the information to be contained in the Circular, including the valuation report on the production facilities of Deneng Golden Corn and the letter of advice from the independent financial advisor, the Company expects that the despatch of the Circular will be delayed from 1 May 2008 to on or before 16 May 2008.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and 14A.49 of the Listing Rules such that the despatch of the Circular to the Shareholders is to be postponed to on or before 16 May 2008.

Reference is made to the announcement of the Company dated 11 April 2008 (the “Announcement”) in relation to, among other things, the discloseable and connected transaction. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch the circular (the “Circular”) containing, among other things, details of the discloseable and connected transaction to the Shareholders within 21 days after the publication of the Announcement which on or before 1 May 2008. As at the date of this announcement, the draft valuation report (subject to final review and adoption on 30 April 2008) and the draft letter of advice from the independent financial advisor have been received by the Company in order to complete the respective sections contained in the Circular. As the Company requires additional time to finalise the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and 14A.49 of the Listing Rules such that the despatch of the Circular to the Shareholders is to be postponed to on or before 16 May 2008.

By order of the Board
CHINA STARCH HOLDINGS LIMITED
Tian Qixiang
Chairman

Hong Kong, 30 April 2008

As at the date of this announcement, the executive Directors are Mr Tian Qixiang, Mr Gao Shijun, Mr Yu Yingquan and Mr Liu Xianggang and the independent non-executive Directors are Ms Dong Yanfeng, Ms Yu Shumin, Mr Cao Zengong and Mr Yue Kwai Wa, Ken.