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## **CHINA STAR ENTERTAINMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 326)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (I) THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF MODERN VISION AND THE SALE LOAN AND (II) THE GRANTING OF LOAN AND THE ACCEPTANCE OF CALL OPTION**

As additional time is required for the preparation of the audited financial information of the Target Group and to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 24 March 2017.

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of China Star Entertainment Limited (the “**Company**”) dated 5 December 2016 (the “**Announcement**”) in relation to, among other matters, (i) the Acquisition; and (ii) the granting of the Loan and the acceptance of the Call Option. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the Announcement, the circular (the “**Circular**”) containing, among other things, (i) further information in respect of the Acquisition; and the granting of the Loan and the acceptance of the Call Option, (ii) the letter of advice from the Independent Board Committee to the Independent Shareholders and the recommendation of the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; and the granting of the Loan and the acceptance of the Call Option, the accountants’ reports on the Target Group, the independent valuation report of the Property, together with a notice convening the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 6 February 2017. As additional time is required for the preparation of the audited financial information of the Target Group and to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 24 March 2017.

By Order of the Board  
**China Star Entertainment Limited**  
**Heung Wah Keung**  
*Chairman*

Hong Kong, 6 February 2017

*As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.*