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**CHINA STAR  
ENTERTAINMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 326)**

**(Warrant Code: 972)**



**ETERNITY  
INVESTMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 764)**

**ANNOUNCEMENT  
SUPPLEMENTAL AGREEMENT**

On 28 March 2011, China Star and Eternity entered into the Supplemental Agreement, pursuant to which, the parties mutually agreed the completion of the Subscription will be subject to the China Star Shareholders (other than those who are required to abstain from voting, if any) having approved at a special general meeting of China Star the acquisition of the Sites.

Save for the above, all other terms and conditions of the Subscription Agreement shall remain unchanged.

Reference is made to the joint announcement dated 9 February 2011 issued by China Star and Eternity (the “**Announcement**”). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as defined in the Announcement.

On 28 March 2011, China Star and Eternity entered into a supplemental agreement (the “**Supplemental Agreement**”), pursuant to which, the parties mutually agreed the completion of the Subscription will be subject to the China Star Shareholders (other than those who are required to abstain from voting, if any) having approved at a special general meeting of China Star the acquisition of the Sites.

Save for the above, all other terms and conditions of the Subscription Agreement shall remain unchanged.

By Order of the board of directors  
**China Star Entertainment Limited**  
**Heung Wah Keung**  
*Chairman*

By Order of the board of directors  
**Eternity Investment Limited**  
**Lei Hong Wai**  
*Chairman*

Hong Kong , 28 March 2011

*As at the date of this announcement, the executive directors of China Star are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; the independent non-executive directors of China Star are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Leung Hok Man.*

*As at the date of this announcement, the executive directors of Eternity are Mr. Lei Hong Wai, Mr. Cheung Kwok Wai, Elton and Mr. Chan Kin Wah, Billy; and the independent non-executive directors of Eternity are Mr. Tang Chak Lam, Gilert, Mr. Hung Hing Man and Mr. Wan Shing Chi.*