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CHINA STAR ENTERTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 326)

TENTATIVE TIMETABLE FOR PROPOSED BONUS WARRANT ISSUE

Reference is made to the Announcement in relation to the Bonus Warrant Issue.

The Board wishes to announce that the expected timetable for implementing the Bonus Warrant Issue is set out in this announcement. In order to qualify for the Bonus Warrant Issue, all outstanding transfer of Shares should be lodged with the Registrar by not later than 4:30 p.m. on Tuesday, 1 June 2010.

A circular containing further details of the Bonus Warrant Issue and a notice of the SGM will be despatch to the Shareholders on Monday, 17 May 2010.

Reference is made to the announcement of China Star Entertainment Limited (the “**Company**”) dated 26 April 2010 in relation to the proposed issue of warrants of the Company (the “**Announcement**”) on the basis of one (1) warrant for every five (5) shares of the Company held on record date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

EXPECTED TIMETABLE

The expected timetable for the Bonus Warrant Issue set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Bonus Warrant Issue will be fulfilled.

The expected timetable for implementing the Bonus Warrant Issue is set forth below:

Despatch of circular in respect of Bonus Warrant Issue. Monday, 17 May 2010

Last day of dealings in Shares cum-entitlements to
the Bonus Warrant Issue Friday, 28 May 2010

First day of dealings in Shares ex-entitlements to
the Bonus Warrant Issue Monday, 31 May 2010

Latest time for lodging forms of transfer of Shares to
ensure entitlement to the Bonus Warrant Issue At 4:30 p.m. on
Tuesday, 1 June 2010

Closure of register of members of the Company Wednesday, 2 June 2010 to
Tuesday, 8 June 2010

Record Date Tuesday, 8 June 2010

Date of SGM. Tuesday, 8 June 2010

Despatch of the Warrant certificates Tuesday, 15 June 2010

Commencement of dealings in the Warrants Friday, 18 June 2010

The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Wednesday, 2 June 2010 to Tuesday, 8 June 2010 (both days inclusive) in order to establish entitlements of the Shareholders to the Bonus Warrant Issue.

The last day for dealing in Shares cum-entitlements to the Bonus Warrant Issue will be Friday, 28 May 2010. In order to qualify for the Bonus Warrant Issue, all outstanding transfer of Shares should be lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited (the “Registrar”) at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 1 June 2010.

CERTIFICATES FOR THE WARRANTS AND BOARD LOT

Subject to the satisfaction of the conditions to the Bonus Warrant Issue, it is expected that certificates for the Warrants will be posted on or before Tuesday, 15 June 2010 at the risk of the Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

Dealings in the Warrants are expected to commence on the Stock Exchange on Friday, 18 June 2010. The Warrants are expected to be traded on the Stock Exchange in board lots of 5,000 Warrants carrying rights to subscribe for 5,000 Shares at HK\$965 at the initial subscription price of HK\$0.193 per New Share (subject to adjustment).

A circular containing details of the Bonus Warrant Issue and notice of the SGM will be despatched to the Shareholders on Monday, 17 May 2010.

By Order of the Board
China Star Entertainment Limited
Heung Wah Keung
Chairman

Hong Kong, 28 April 2010

As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Leung Hok Man.