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China Power International Development Limited

中國電力國際發展有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 2380)

Inside Information

Issuance of RMB1 Billion Green Medium-Term Note (Carbon Neutrality Bond) in the PRC

This announcement is made by China Power International Development Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 16 October 2024, under the current registration with National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) for issuing debt financing instruments (“**DFI**”), the Company issued the third-tranche of green medium-term note (carbon neutrality bond) this year (DFI-CNB-2024-003, the “**Carbon Neutrality Bond**”) in the People’s Republic of China (the “**PRC**”).

The following are the principal terms of the Carbon Neutrality Bond.

Issuer:	China Power International Development Limited
Principal amount:	RMB1 billion
Unit face value:	RMB100
Maturity period:	5 years
Coupon rate:	2.28% per annum
Guarantee:	Unsecured

Issue method: Bank of China Limited, Industrial and Commercial Bank of China Limited, China Construction Bank Corporation, Bank of Beijing Co., Ltd., CITIC Securities Company Limited and CSC Financial Co., Ltd. acted as the joint lead underwriters for the Carbon Neutrality Bond, which was publicly offered in the interbank bond market in the PRC by way of a book-building exercise.

Use of funds: Proceeds will be used to repay an existing green medium-term note and a loan in relation to a clean energy power generation project.

In connection with the issuance of the Carbon Neutrality Bond, the Company has published an announcement in the PRC to provide investors with certain information concerning its terms and conditions and financial information including the audited consolidated financial statements for the three financial years ended 31 December 2021, 2022 and 2023, and the unaudited condensed consolidated financial statements for the six months ended 30 June 2024 of the Company. The relevant documents have been disclosed on the websites at www.chinamoney.com.cn and www.shclearing.com.cn.

By Order of the Board
China Power International Development Limited
HE Xi
Chairman

Hong Kong, 18 October 2024

As at the date of this announcement, the directors of the Company are: executive directors HE Xi and GAO Ping, non-executive directors ZHOU Jie and HUANG Qinghua, and independent non-executive directors LI Fang, YAU Ka Chi and HUI Hon Chung, Stanley.