

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China Power International Development Limited**

**中國電力國際發展有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 2380)**

### **Inside Information**

#### **Issuance of RMB1.5 Billion Green Medium-Term Note in the PRC**

This announcement is made by China Power International Development Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 18 June 2024, under the current registration with National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) for issuing debt financing instruments (“**DFI**”), the Company issued the second-tranche of green medium-term note this year (DFI-GMTN-2024-002, the “**Green Medium-Term Note**”).

The following are the principal terms of the Green Medium-Term Note.

Issuer:	China Power International Development Limited
Principal amount:	RMB1.5 billion
Unit face value:	RMB100
Maturity period:	10 years
Coupon rate:	2.58% per annum
Guarantee:	Unsecured
Rating agency:	Golden Credit Rating International Co., Ltd.
Credit rating:	Corporate credit rating of the Company: AAA Rating outlook: Stable

Issue method: CSC Financial Co., Ltd., CITIC Securities Company Limited, China Galaxy Securities Co., Ltd., China Merchants Bank Co., Ltd. and Ping An Bank Co., Ltd. acted as the joint lead underwriters for the Green Medium-Term Note which was publicly offered in the interbank bond market in the PRC by way of a book-building exercise.

Use of funds: Proceeds will be used to repay bank borrowings offshore of the PRC.

In connection with the issuance of the Green Medium-Term Note, the Company has published an announcement in the PRC to provide investors with certain information concerning its terms and conditions, credit rating report and financial information including the audited consolidated financial statements for the three financial years ended 31 December 2021, 2022 and 2023 of the Group. The relevant documents have been disclosed on the websites at [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com.cn](http://www.shclearing.com.cn).

By Order of the Board  
**China Power International Development Limited**  
**HE Xi**  
*Chairman*

Hong Kong, 20 June 2024

*As at the date of this announcement, the directors of the Company are: executive directors HE Xi and GAO Ping, non-executive directors ZHOU Jie and HUANG Qinghua, and independent non-executive directors LI Fang, YAU Ka Chi and HUI Hon Chung, Stanley.*