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## **China Power International Development Limited**

**中國電力國際發展有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 2380)**

### **Inside Information**

#### **Issuance of RMB1 Billion SCP by Wu Ling Power in the PRC**

**(Issue under the RMB2 billion SCP registered in 2020)**

This announcement is made by China Power International Development Limited (the “Company”, and together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 August 2020 and 10 May 2021 in relation to the issuance of super & short-term commercial paper (the “SCP”) by Wu Ling Power Corporation\* (“Wu Ling Power”, a 63%-owned subsidiary of the Company) in the interbank bond market in the People’s Republic of China (the “PRC”) for an aggregate amount of RMB2 billion within an effective registration period of 2 years from July 2020.

Subsequent to the full settlement of the “2020-first-tranche-SCP”, Wu Ling Power issued another tranche of the SCP on 3 November 2021, named “**2021-second-tranche-SCP**” with the following principal terms.

Issuer: Wu Ling Power Corporation\*

Principal amount: RMB1 billion

Unit face value: RMB100

Coupon rate: 2.57% per annum

Maturity period: 55 days

Guarantee: Unsecured

Rating agency: China Chengxin International Credit Rating Co., Ltd.

Credit rating: Corporate credit rating of Wu Ling Power: AAA  
Rating outlook: Stable

Issue method: Industrial and Commercial Bank of China Limited and Agricultural Bank of China Limited acted as the joint lead underwriters for the 2021-second-tranche-SCP which was publicly offered in the interbank bond market in the PRC by way of a book-building exercise.

Use of funds: Proceeds will be used for repayment of existing borrowings.

In connection with the issuance of the 2021-second-tranche-SCP, Wu Ling Power published an announcement in the PRC to provide investors with certain information concerning its terms and conditions, credit rating report and financial information (including its audited reports for the three financial years ended 31 December 2018, 2019 and 2020, and unaudited management accounts for the period ended 30 June 2021). The relevant documents have been disclosed on the websites at [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com).

*\* English or Chinese translation, as the case may be, is for identification only*

By Order of the Board  
**China Power International Development Limited**  
**HE Xi**  
*Chairman*

Hong Kong, 4 November 2021

*As at the date of this announcement, the directors of the Company are: executive directors HE Xi and GAO Ping, non-executive directors WANG Xianchun and ZHOU Jie, and independent non-executive directors LI Fang, YAU Ka Chi and HUI Hon Chung, Stanley.*