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## **China Power International Development Limited**

**中國電力國際發展有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 2380)**

### **Inside Information**

#### **Issuance of RMB1 Billion**

#### **Super & Short-term Commercial Paper in the PRC**

This announcement is made by China Power International Development Limited (the “Company”, and together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 September 2019 and 1 June 2020 in relation to the issuance of super & short-term commercial paper (the “SCP”) by the Company in the interbank bond market in the People’s Republic of China (the “PRC”) in an aggregate amount of RMB1 billion within an effective registration period of 2 years.

On 5 February 2021, the Company completed the issuance of the third tranche of the SCP named “2021-first-tranche-SCP” with the following principal terms.

Issuer: China Power International Development Limited

Principal amount: RMB500 million

Unit face value: RMB100

Coupon rate: 3.20% per annum

Maturity period: 179 days

Guarantee: Unsecured

Rating agency: China Lianhe Credit Rating Co., Ltd.

Credit rating: Corporate credit rating of the Company: AAA  
Rating outlook: Stable

Issue method: Industrial and Commercial Bank of China Limited and Bank of China Limited acted as the joint lead underwriters for the 2021-first-tranche-SCP which was publicly offered in the interbank bond market in the PRC by way of a book-building exercise.

Use of funds: Proceeds will be used for repayment of existing borrowings.

In connection with issuance of the 2021-first-tranche-SCP, the Company published an announcement in the PRC to provide investors with certain information concerning its terms and conditions, credit rating report and financial information including the audited consolidated financial statements for the latest three financial years ended 31 December 2017, 2018 and 2019, and the unaudited interim condensed consolidated financial statements for the six months ended 30 June 2020 of the Group. The relevant documents have been disclosed on the websites at [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com).

By Order of the Board  
**China Power International Development Limited**  
**Tian Jun**  
*Chairman*

Hong Kong, 8 February 2021

*As at the date of this announcement, the directors of the Company are: executive directors Tian Jun and He Xi, non-executive directors Guan Qihong and Wang Xianchun, and independent non-executive directors Kwong Che Keung, Gordon, Li Fang and Yau Ka Chi.*