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China Power International Development Limited

中國電力國際發展有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 2380)

Overseas Regulatory Announcement

**Non-Public Issuance of RMB1 Billion
Debt Financing Instrument by Wu Ling Power in the PRC**

This announcement is made pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of China Power International Development Limited (the “Company”) announces that Wu Ling Power Corporation* (“Wu Ling Power”, a 63%-owned subsidiary of the Company) has obtained a “Notification on Acceptance of Registration” from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) on 11 June 2012 confirming acceptance of Wu Ling Power’s application for a non-public issuance of debt financing instrument in the People’s Republic of China (“PRC”) with an amount of RMB1 billion for an effective registration period of 2 years and to be issued in tranches within the effective period of the registration.

Wu Ling Power has completed the issuance of the 2012-first-tranche of Wu Ling Power’s non-public issuance of debt financing instrument (the “First Tranche Debt Financing Instrument”) on 19 June 2012. The issuance amount for the First Tranche Debt Financing Instrument was RMB500 million with a maturity period of 365 days, unit face value of RMB100, and the interest rate at 4.91% per annum.

China Everbright Bank Co., Ltd. and Bank of China Limited act as the joint lead underwriters for the First Tranche Debt Financing Instrument for the specific placement to investors. Proceeds from the First Tranche Debt Financing Instrument will be used by Wu Ling Power mainly for repayment of bank loans, supplementing working capital, lower its financing costs and further adjust its debt structure so as to strengthen its competitiveness.

** English or Chinese translation, as the case may be, is for identification only.*

By order of the Board
China Power International Development Limited
Li Xiaolin
Chairman

Hong Kong, 19 June 2012

As at the date of this announcement, the directors of the Company are: executive directors Li Xiaolin and Gu Dake, non-executive directors Guan Qihong and Gu Zhengxing, and independent non-executive directors Kwong Che Keung, Gordon, Li Fang and Tsui Yiu Wa, Alec.