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China Power International Development Limited

中國電力國際發展有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 2380)

Overseas Regulatory Announcement

Issue of Short-Term Debentures by Wu Ling Power Corporation* in the PRC

Reference is made to the three announcements of the Company dated 16 February 2011 and 18 March 2011 in relation to the issue of RMB1 billion Debentures by Wu Ling Power Corporation* (“Wu Ling Power”, a 63%-owned subsidiary of the Company).

The second tranche for the remaining balance of the Debentures was successfully completed on 24 March 2011. The total issuing amount was RMB500 million with a maturity of 365 days, unit face value of RMB100 and the interest rate at 4.77% per annum.

According to the relevant rules and regulations in China, during the life of the short-term debentures, Wu Ling Power has to publish its annual audited accounts and the first quarter management accounts on or before the 30th April each year. The said accounts are posted on the bond market information website of China at <http://www.chinabond.com.cn>.

As the financial information in respect of Wu Ling Power’s first quarter results in 2011 is available only in Chinese, the Board wishes to provide the following key unaudited financial figures of Wu Ling Power for the period from 1 January 2011 to 31 March 2011.

Revenue and other income:	RMB844 million
Net profit for the period :	RMB148 million
Total assets :	RMB30.690 billion
Total liabilities :	RMB25.397 billion

The above financial information is only based on the preliminary assessment by Wu Ling Power in accordance with the prevailing generally accepted accounting principles in China, which has not been confirmed nor reviewed by the auditors of Wu Ling Power and the Company.

** For identification purpose only.*

By Order of the Board
China Power International Development Limited
Li Xiaolin
Chairman

Hong Kong, 29 April 2011

As at the date of this announcement, the directors of the Company are: executive directors Li Xiaolin and Liu Guangchi, non-executive directors Guan Qihong and Gu Zhengxing, and independent non-executive directors Kwong Che Keung, Gordon, Li Fang and Tsui Yiu Wa, Alec.