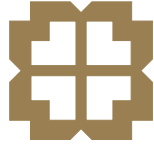


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WONSON INTERNATIONAL HOLDINGS LIMITED

(和成國際集團有限公司*)

(incorporated in Bermuda with limited liability)

(Stock code: 00651)

COMPLETION OF PLACING

Placing Agent



KINGSTON SECURITIES LIMITED

The Placing

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 31 August 2009 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 150,000,000 Placing Shares, representing approximately 16.63% of the issued share capital of the Company as at the date of this announcement, have been successfully placed to not fewer than six placees, who and whose ultimate beneficial owners are not connected persons of the Company and its connected persons, at the Placing Price of HK\$0.43 per Placing Share.

Adjustment to the conversion price of the outstanding conversion notes

Pursuant to the terms of the convertible notes issued by the Company, the conversion price of convertible notes is adjusted from HK\$7.50 to HK\$7.26 upon the completion of the Placing.

Reference is made to the announcement of the Company dated 20 August 2009 (the “**Announcement**”) in relation to the Placing under the General Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 31 August 2009 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 150,000,000 Placing Shares, representing approximately 16.63% of the issued share capital of the Company as at the date of this announcement, have been successfully placed to not fewer than six placees, who and whose ultimate beneficial owners are not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules), at the Placing Price of HK\$0.43 per Placing Share. The net proceeds from the Placing amount to approximately HK\$63.43 million and the net proceeds raised per Share upon completion of Placing will be approximately HK\$0.423.

None of the Placees became a substantial Shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

The table below set out the changes to the shareholding structure of the Company as a result of completion of the Placing:

	Immediately before completion of the Placing		As at the date of this announcement	
	Number of Shares	%	Number of Shares	%
Li Ming (<i>Note 1</i>)	63,365,000	8.43	63,365,000	7.02
Lead Dragon Limited (<i>Note 2</i>)	<u>12,710,000</u>	<u>1.69</u>	<u>12,710,000</u>	<u>1.41</u>
Sub-total	76,075,000	10.12	76,075,000	8.43
Placees (<i>Note 3</i>)	—	0.00	150,000,000	16.63
Other public Shareholders	<u>676,024,651</u>	<u>89.88</u>	<u>676,024,651</u>	<u>74.94</u>
Total	<u>752,099,651</u>	<u>100.00</u>	<u>902,099,651</u>	<u>100.00</u>

Notes:

1. Mr. Li Ming is the executive Director of the Company.
2. Lead Dragon Limited is a company incorporated in the British Virgin Islands whose entire issued share capital is solely and beneficially owned by Mr. Li Ming.
3. Such Shares were allotted and issued upon completion of the Placing.

Adjustment to the conversion price of the outstanding conversion notes

Pursuant to the terms of the convertible notes issued by the company, the following table sets out the adjustment that will be made upon the completion of Placing (i.e., 31 August 2009). The Company has received a certificate from its auditors, Deloitte Touche Tohmatsu, in connection with the relevant adjustment.

	Immediately before completion of the Placing	Upon the completion of Placing
Convertible notes issued on 16 April 2008		
Number of Shares falling to be issued upon conversion of the outstanding convertible notes	67,673,220	—
Conversion price per share in respect of the outstanding convertible notes	HK\$7.50	—
Adjusted number of Shares falling to be issued upon conversion of the outstanding convertible notes	—	69,910,351
Adjusted conversion price per Share in respect of the outstanding convertible notes	—	HK\$7.26

By Order of the Board
Wonson International Holdings Limited
Chau On Ta Yuen
Chairman

Hong Kong, 31 August 2009

As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Wang San Long; and (ii) the independent non-executive directors of the Company are Mr. Zhang Xi Ping, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.

* *For identification purpose only*