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WONSON INTERNATIONAL HOLDINGS LIMITED

(和成國際集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 651)

**DELAY IN DESPATCH OF CIRCULAR
REGARDING
VERY SUBSTANTIAL ACQUISITION RELATING TO
VESSEL MANUFACTURING BUSINESS**

Financial adviser to Wonson International Holdings Limited



KINGSTON CORPORATE FINANCE LIMITED

The Company announces that the despatch of the Circular will be postponed as additional time is required for, among other things, (i) the preparation of the financial information relating to INPAX Group and Jianxi Jianzhou Shipyard and (ii) the valuation report on the INPAX Group and the lands and buildings of the Group as enlarged by the Acquisition to be set out in the Circular. The Company has applied to Stock Exchange for a waiver from the strict compliance with Rule 14.38 of the Listing Rules and an extension of the deadline for the despatch of the Circular to a date falling on or before 31 January 2008.

Reference is made to the announcement (the “Announcement”) dated 14 November 2007 made by Wonson International Holdings Limited (the “Company”) in relation to the Acquisition. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

DELAY IN DESPATCH OF CIRCULAR

In accordance with Rule 14.38 of the Listing Rules, a circular of the Company (the “Circular”) containing, among other things, (i) further details of the Acquisition and other disclosures in connection with the Acquisition required pursuant to the Listing Rules; and (ii) a notice of SGM, has to be despatched to the Shareholders within 21 days after the publication of the Announcement, which is on or before 5 December 2007.

As additional time is required for, among other things, (i) the preparation of the financial information relating to INPAX and Jianxi Jianzhou Shipyard and (ii) the valuation report on the INPAX Group and the lands and buildings of the Group as enlarged by the Acquisition to be set out in the Circular, the Company has applied to Stock Exchange for a waiver from the strict compliance with Rule 14.38 of the Listing Rules and an extension of the deadline for the despatch of the Circular to a date falling on or before 31 January 2008.

By order of the Board
Wonson International Holdings Limited
Chau On Ta Yuen
Chairman

Hong Kong, 5 December 2007

As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Tang Chi Ming and Mr. Zhang Shi Hong; and (ii) independent non-executive directors of the Company are Ms. Chan Ling, Eva, Mr. Chan Sek Nin, Jackey and Mr. Sin Chi Fai.

** For identification purpose only*