



WONSON INTERNATIONAL HOLDINGS LIMITED
(和成國際集團有限公司)*
(Incorporated in Bermuda with limited liability)
(Stock Code: 651)

MONTHLY ANNOUNCEMENT
RELATING TO OUTSTANDING CONVERTIBLE NOTES

Reference is made to the Company's announcement dated 22 March 2007 and circular dated 11 April 2007. The Board would like to report that no conversion of the Convertible Notes was made by the holders of the Convertible Notes during the period from 1 July 2007 to 31 July 2007.

Reference is made to the announcement of Wonson International Holdings Limited (the "Company") dated 22 March 2007 and circular of the Company dated 11 April 2007 in relation to, inter alia, the entering into by the Company of the Convertible Notes Placing Agreement (the "Circular"). The Convertible Notes Placing Agreement was completed on 18 May 2007 pursuant to which the Convertible Notes with aggregate principal value of HK\$150,000,000 were issued by the Company. Capitalised terms used in this announcement shall have the meanings as defined in the Circular unless otherwise defined.

The Company made this announcement as per the requirements under the heading "Dilution Effect on Shareholders as a result of conversion of any part of the Convertible Notes" of the Circular. The Directors announce that:

- (i) no conversion of the Convertible Notes was made by the holders of the Convertible Notes during the period from 1 July 2007 to 31 July 2007 (the "Relevant Period");
- (ii) the principal amount of the Convertible Notes outstanding as at 31 July 2007 was HK\$150,000,000;
- (iii) there has been no new share issued pursuant to other transactions during the Relevant Period;
- (iv) the subdivision of each of the existing issued and unissued shares of a nominal value of HK\$0.01 each in the share capital of the Company into ten shares of HK\$0.001 each took effect from 3 July 2007; and
- (v) the total issued share capital of the Company as at 1 July 2007 was 1,131,645,319 shares of HK\$0.01 each and at 31 July 2007 was 11,316,453,190 shares of HK\$0.001 each.

By order of the Board
Wonson International Holdings Limited
Cheung Sze Man
Director

Hong Kong, 6 August 2007

As at the date of this announcement, (i) the executive directors of the Company are Ms. Cheung Sze Man and Mr. Tang Chi Ming; and (ii) independent non-executive directors of the Company are Ms. Chan Ling, Eva, Mr. Chan Sek Nin Jackey and Mr. Sin Chi Fai.

** For identification purpose only*